



Almond Board of California

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Almond Industry Position Report

May 2008

2007-2008 Crop Year

Salable	Forecast Million Lbs.	2007-2008	2006-2007	% Change
		8/1 - 05/31 Kernel Wt.	8/1 - 05/31 Kernel Wt.	
1. Carryin August 1, 2007	133.9	133,949,675	112,221,845 *	19.36%
2. Crop Receipts to Date	1,330.0	1,380,286,982	1,113,152,300	24.00%
3. [3% Loss and Exempt]	<u>39.9</u>	(41,408,609)	(33,394,569)	
4. New Crop Marketable (2-3)	1,290.1	1,338,878,373	1,079,757,731	24.00%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>1,424.0</u>	<u>1,472,828,048</u>	<u>1,191,979,576</u>	23.56%

Shipments by Handlers

7. Domestic	390.0	327,917,127	308,724,448	6.22%
8. Export	<u>760.0</u>	<u>730,971,997</u>	<u>593,076,297</u>	23.25%
9. Total Shipments	1,150.0	<u>1,058,889,124</u>	<u>901,800,745</u>	17.42%
10. Forecasted Carryout	<u>274.0</u>			
11. Computed Inventory (6-9)		<u>413,938,924</u>	<u>290,178,831</u>	42.65%

Commitments (sold, not delivered)**

12. Domestic		100,919,193	70,266,350	43.62%
13. Export		<u>122,266,816</u>	<u>63,776,895</u>	91.71%
14. Total Committed Shipments		<u>223,186,009</u>	<u>134,043,245</u>	
15. Uncommitted Inventory (11-14)		<u>190,752,915</u>	<u>156,135,586</u>	22.17%

**72% of handlers reported commitments, representing 81.0% of the 2007/2008 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS				
		2007-2008 Crop Year		2006-2007 Crop Year		
		5/1 - 5/31	8/1 - 5/31	5/1 - 5/31	8/1 - 5/31	
<u>DOMESTIC</u>	Shelled	26,532,779	264,073,056	23,543,489	228,268,522	
	Manufactured	10,256,445	108,591,097	11,666,854	110,700,583	
	Products	46,441	939,924	44,155	1,604,855	
	Inshell	89,624	5,112,116	-146,156	6,071,176	
	(Interhandler Transfers)	(2,371,885)	(29,987,137)	(2,846,059)	(20,798,899)	
	(Industry Purchases)	(<u>6,662,809</u>)	(<u>20,811,929</u>)	(<u>1,218,470</u>)	(<u>17,121,789</u>)	
	TOTAL:	<u>27,890,595</u>	<u>327,917,127</u>	31%	<u>31,043,813</u>	<u>308,724,448</u>
<u>EXPORT</u>	Shelled	47,401,074	540,283,150	34,047,742	431,937,857	
	Manufactured	9,871,741	100,098,333	9,236,173	94,387,717	
	Products	2,459	23,264	1,965	11,258	
	Inshell	<u>3,332,147</u>	<u>90,567,250</u>	<u>2,384,889</u>	<u>66,739,465</u>	
	TOTAL:	<u>60,607,421</u>	<u>730,971,997</u>	69%	<u>45,670,769</u>	<u>593,076,297</u>
<u>NET SHIPMENTS</u>	<u>88,498,016</u>	<u>1,058,889,124</u>	100%	<u>76,714,582</u>	<u>901,800,745</u>	100%
<u>EXEMPT/INEDIBLE SHIPMENTS</u>	<u>1,289,033</u>	<u>12,783,859</u>		<u>570,249</u>	<u>7,492,426</u>	

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

+/-	Crop Year 2007-2008				Crop Year 2006-2007						
	Country	8/01/07 through 05/31/08	Shelled	Inshell	%	Country	8/01/06 through 05/31/07	Shelled	Inshell	%	
North America 5.66%	18%	Canada	33,321,967	353,000	4.61%	Canada	27,245,201	438,629	4.67%		
		Mexico	7,674,148	0	1.05%	Mexico	7,268,845	0	1.23%		
		Total	40,996,115	353,000		Total	34,514,046	438,629			
Central America 0.03%	175%	Costa Rica	189,875	0	0.03%	Costa Rica	58,719	0	0.01%		
		Others	22,500	13,500	0.00%	Others	23,500	0	0.00%		
		Total	212,375	13,500		Total	82,219	0			
Caribbean 0.03%	-16%	Trinidad	182,600	0	0.02%	Trinidad	195,178	0	0.03%		
		Others	60,525	0	0.01%	Others	93,550	0	0.02%		
		Total	243,125	0		Total	288,728	0			
South America 0.64%	-10%	Argentina	314,000	57,927	0.05%	Argentina	482,900	61,097	0.09%		
		Brazil	345,712	111,479	0.06%	Brazil	650,010	150,386	0.13%		
		Chile	3,328,000	0	0.46%	Chile	3,275,460	0	0.55%		
		Colombia	***	0	0.00%	Colombia	248,000	0	0.04%		
		Venezuela	309,250	0	0.04%	Venezuela	383,750	0	0.06%		
		Others	240,266	***	0.03%	Others	3,096	0	0.00%		
		Total	4,537,228	169,406		Total	5,043,216	211,483			
Western Europe 53.10%	24%	Austria	440,000	0	0.06%	Austria	131,000	0	0.02%		
		Belgium	18,814,144	0	2.57%	Belgium	12,366,652	0	2.09%		
		Denmark	8,116,256	0	1.11%	Denmark	6,021,134	0	1.02%		
		Finland	749,537	0	0.10%	Finland	873,078	0	0.15%		
		France	31,820,207	0	4.35%	France	25,084,962	44,000	4.24%		
		Germany	87,462,750	0	11.97%	Germany	78,357,458	29,993	13.22%		
		Greece	18,777,326	123,519	2.59%	Greece	12,808,069	65,145	2.17%		
		Italy	36,237,451	1,478,726	5.16%	Italy	27,679,426	942,987	4.83%		
		Malta & Gozo	71,567	0	0.01%	Malta & Gozo	***	0	0.00%		
		Netherlands	22,962,597	0	3.14%	Netherlands	30,688,055	0	5.17%		
		Norway	2,832,554	0	0.39%	Norway	3,545,686	0	0.60%		
		Portugal	1,212,250	0	0.17%	Portugal	882,500	0	0.15%		
		Spain	127,091,045	263,751	17.42%	Spain	82,959,840	18,418	13.99%		
		Sweden	4,711,005	0	0.64%	Sweden	4,706,200	0	0.79%		
		Switzerland	3,933,170	0	0.54%	Switzerland	4,368,222	0	0.74%		
		United Kingdom	20,925,706	0	2.86%	United Kingdom	22,141,186	0	3.73%		
		Others	150,250	0	0.02%	Others	223,571	0	0.04%		
	Total	386,307,815	1,865,996		Total	312,837,039	1,100,543				
Eastern Europe 4.18%	23%	Bulgaria	890,100	0	0.12%	Bulgaria	708,200	0	0.12%		
		Croatia	800,650	0	0.11%	Croatia	296,500	0	0.05%		
		Czech Republic	2,056,773	0	0.28%	Czech Republic	1,914,300	0	0.32%		
		Estonia	261,000	0	0.04%	Estonia	299,000	0	0.05%		
		Hungary	132,000	0	0.02%	Hungary	564,000	0	0.10%		
		Latvia	5,619,950	15,290	0.77%	Latvia	4,041,850	0	0.68%		
		Lithuania	1,159,000	0	0.16%	Lithuania	475,000	0	0.08%		
		Poland	1,195,050	0	0.16%	Poland	1,065,295	0	0.18%		
		Romania	371,000	0	0.05%	Romania	175,000	0	0.03%		
		Russia	16,259,402	0	2.22%	Russia	15,020,881	0	2.53%		
		Ukraine	1,488,025	0	0.20%	Ukraine	326,500	0	0.06%		
		Others	331,750	1,765	0.05%	Others	86,000	0	0.01%		
		Total	30,564,700	17,055		Total	24,952,526	0			
Middle East 10.21%	48%	Bahrain	494,450	0	0.07%	Bahrain	292,125	0	0.05%		
		Cyprus	1,590,200	68,672	0.23%	Cyprus	869,100	47,780	0.15%		
		Iraq	216,000	0	0.03%	Iraq	0	0	0.00%		
		Israel	4,766,800	361,324	0.70%	Israel	3,483,569	282,518	0.64%		
		Jordan	4,248,675	637,296	0.67%	Jordan	2,888,200	699,409	0.60%		
		Kuwait	1,680,034	39,129	0.24%	Kuwait	1,505,370	32,400	0.26%		
		Lebanon	3,367,248	23,936	0.46%	Lebanon	2,584,150	0	0.44%		
		Qatar	189,250	0	0.03%	Qatar	0	0	0.00%		
		Saudi Arabia	4,567,600	230,156	0.66%	Saudi Arabia	4,875,150	175,467	0.85%		
		Syria	406,000	0	0.06%	Syria	0	0	0.00%		
		Turkey	5,143,500	8,387,045	1.85%	Turkey	3,358,500	4,829,321	1.38%		
		United Arab Emirates	35,560,974	2,535,263	5.21%	United Arab Emirates	23,125,003	973,902	4.06%		
	Others	142,500	0	0.02%	Others	378,500	0	0.06%			
	Total	62,373,231	12,282,821		Total	43,359,667	7,040,797				
Asia 24.28%	20%	China	30,135,482	9,117,087	5.37%	China	23,012,113	5,816,631	4.86%		
		India	3,725,205	65,281,329	9.44%	India	2,711,783	50,344,697	8.95%		
		Indonesia	745,125	0	0.10%	Indonesia	745,250	63,000	0.14%		
		Japan	40,258,487	204	5.51%	Japan	42,122,291	71,200	7.11%		
		Malaysia	2,330,200	0	0.32%	Malaysia	1,752,300	0	0.30%		
		Pakistan	1,227,300	133,620	0.19%	Pakistan	871,678	32,400	0.15%		
		Philippines	101,575	0	0.01%	Philippines	95,175	0	0.02%		
		Singapore	2,047,380	0	0.28%	Singapore	1,993,800	0	0.34%		
		South Korea	13,963,270	0	1.91%	South Korea	9,692,730	0	1.63%		
		Taiwan	4,568,089	176,579	0.65%	Taiwan	5,258,432	261,958	0.93%		
		Thailand	1,696,275	0	0.23%	Thailand	1,845,975	0	0.31%		
		Vietnam	1,130,328	772,036	0.26%	Vietnam	8,000	1,151,604	0.20%		
		Others	36,000	0	0.00%	Others	34,000	0	0.01%		
		Total	101,964,716	75,480,855		Total	90,143,527	57,741,490			
New Zealand 0.19%	-21%	New Zealand	Total	1,408,650	0	0.19%	New Zealand	Total	1,777,475	0	0.30%
Australia 0.29%	-43%	Australia	Total	2,100,139	0	0.29%	Australia	Total	3,710,350	0	0.63%
Africa 1.37%	2%	Algeria	2,480,600	0	0.34%	Algeria	2,676,100	0	0.45%		
		Canary Islands	0	0	0.00%	Canary Islands	605,874	0	0.10%		
		Egypt	3,208,300	384,617	0.49%	Egypt	2,908,150	206,523	0.53%		
		Libya	778,000	0	0.11%	Libya	0	0	0.00%		
		Morocco	750,084	0	0.10%	Morocco	842,650	0	0.14%		
		South Africa	2,163,910	0	0.30%	South Africa	2,434,265	0	0.41%		
		Others	272,759	0	0.04%	Others	161,000	0	0.03%		
	Total	9,653,653	384,617		Total	9,628,039	206,523				
Others 0.01% 100.00%	n/a	Others	Total	43,000	0	0.01%	Others	Total	0	0	0.00%
		TOTAL DELIVERIES	640,404,747	90,567,250	100.00%	TOTAL DELIVERIES	526,336,832	66,739,465	100.00%		



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2007 through May 31, 2008**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	27,746,090	27,787,268	351,845	2.01%	1.27%
Avalon	4,192,128	4,193,068	73,247	0.30%	1.75%
Butte	126,099,549	125,934,423	1,113,281	9.14%	0.88%
Butte/Padre	114,117,091	113,992,650	795,490	8.27%	0.70%
Carmel	183,345,684	184,101,151	1,927,018	13.28%	1.05%
Carrion	609,649	720,547	19,058	0.04%	2.64%
Fritz	64,947,405	65,497,561	873,579	4.71%	1.33%
Harvey	379,120	330,744	19,384	0.03%	5.86%
Hashem	562,912	563,483	5,413	0.04%	0.96%
Le Grand	113,836	113,836	1,650	0.01%	1.45%
Livingston	6,427,999	6,459,123	80,464	0.47%	1.25%
Marchini	149,427	149,427	1,543	0.01%	1.03%
Merced	188,533	188,844	4,765	0.01%	2.52%
Mission	28,300,786	28,469,025	146,374	2.05%	0.51%
Mixed	34,075,431	34,139,405	665,463	2.47%	1.95%
Mono	1,204,498	1,204,649	9,321	0.09%	0.77%
Monterey	112,930,930	113,395,868	1,476,601	8.18%	1.30%
Morley	813,062	813,062	5,172	0.06%	0.64%
N43	230,672	230,672	2,665	0.02%	1.16%
Neplus	4,318,009	4,316,270	64,689	0.31%	1.50%
Nonpareil	522,363,985	523,323,434	7,878,643	37.84%	1.51%
Padre	40,780,453	41,483,485	179,667	2.95%	0.43%
Peerless	10,319,320	10,311,361	79,151	0.75%	0.77%
Price	33,749,818	33,890,371	334,510	2.45%	0.99%
Ruby	5,664,550	5,597,676	45,355	0.41%	0.81%
Sauret	250,395	324,102	5,790	0.02%	1.79%
Savana	347,044	347,044	2,916	0.03%	0.84%
Sonora	32,252,235	32,533,500	729,189	2.34%	2.24%
Thompson	1,043,707	1,045,733	27,833	0.08%	2.66%
Tokyo	690,842	690,842	4,318	0.05%	0.63%
Winters	901,464	939,271	14,341	0.07%	1.53%
Wood Colony	20,580,126	20,468,289	249,833	1.49%	1.22%
Major Varieties Sub Total:	<u>1,379,696,750</u>	<u>1,383,556,184</u>	<u>17,188,568</u>	<u>99.96%</u>	<u>1.24%</u>
Minor Varieties Total:	<u>590,232</u>	<u>1,437,873</u>	<u>74,247</u>	<u>0.04%</u>	<u>5.16%</u>
Grand Total All Varieties	<u>1,380,286,982</u>	<u>1,384,994,057</u>	<u>17,262,815</u>	<u>100.00%</u>	<u>1.25%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California

		Historical Record Breaking Shipments								
Domestic	07/08	06/07	05/06	04/05	03/04	02/03	01/02	00/01	99/00	
August	34.85	27.27	24.72	29.56	24.58	19.66	18.11	19.98	19.43	
September	33.98	32.59	26.94	31.31	26.89	26.57	19.80	18.31	20.91	
October	41.28	43.99	33.99	34.74	32.39	32.80	26.60	25.96	30.06	
November	41.80	35.17	28.42	31.47	25.64	31.10	22.30	25.60	26.19	
December	23.96	29.35	22.40	28.02	27.24	23.30	19.90	13.98	10.38	
January	29.11	24.64	20.87	24.21	21.59	23.50	20.80	13.71	10.56	
February	29.25	26.13	18.83	23.57	21.76	21.50	17.20	14.01	16.09	
March	32.70	28.44	25.63	27.29	27.51	23.50	20.00	14.00	15.99	
April	33.09	30.11	23.64	21.87	23.88	31.70	22.60	16.49	15.57	
May	27.89	31.04	26.93	27.52	27.39	25.00	20.60	19.21	14.47	
June		32.12	27.86	27.73	27.60	21.29	15.00	15.76	17.75	
July		27.48	23.63	24.27	25.69	11.80	16.40	14.10	12.16	
	327.9	368.3	303.9	331.55	312.16	291.72	239.31	211.11	209.6	

Export	07/08	06/07	05/06	04/05	03/04	02/03	01/02	00/01	99/00
August	59.85	31.45	32.72	49.12	42.03	34.30	42.40	38.30	26.19
September	88.01	77.78	54.59	83.37	71.99	85.70	80.60	73.50	72.06
October	118.67	106.39	77.94	95.10	112.52	94.90	92.50	83.30	77.32
November	87.72	76.30	61.12	71.92	71.12	81.00	56.30	50.10	49.86
December	70.58	64.84	53.92	61.16	66.36	65.90	50.70	40.60	45.62
January	68.01	60.58	42.46	53.40	55.45	57.60	48.00	35.70	38.51
February	56.72	46.95	43.32	45.49	53.94	45.20	40.80	33.10	35.36
March	58.32	42.12	55.72	48.00	54.48	41.00	37.80	31.40	30.86
April	62.49	41.00	46.50	36.24	47.46	40.20	34.30	30.70	26.17
May	60.61	45.67	52.96	39.81	41.89	44.50	33.80	37.70	31.73
June		50.16	52.52	38.38	46.14	52.60	39.10	37.00	35.22
July		54.56	36.61	30.54	48.73	47.70	25.50	37.20	34.05
	731.0	697.8	610.4	652.5	712.1	690.6	581.8	528.6	503.0

Net	07/08	06/07	05/06	04/05	03/04	02/03	01/02	00/01	99/00
August	94.70	58.71	57.44	78.68	66.62	54.00	60.50	58.30	45.60
September	121.99	110.37	81.53	114.68	98.88	112.27	100.41	91.77	92.98
October	159.95	150.38	111.93	129.84	144.91	127.70	119.11	109.24	107.39
November	129.52	111.47	89.55	103.39	96.76	112.10	78.57	75.68	76.07
December	94.54	94.19	76.32	89.18	93.61	89.20	70.63	54.63	56.02
January	97.12	85.22	63.33	77.61	77.05	81.10	68.74	49.40	49.09
February	85.98	73.07	62.15	69.06	75.70	66.70	58.04	47.10	51.46
March	91.02	70.56	81.36	75.29	81.99	64.50	57.76	45.40	46.86
April	95.58	71.11	70.14	58.11	71.34	71.90	56.96	47.27	41.75
May	88.50	76.71	79.88	67.34	69.28	69.50	54.44	56.96	46.20
June		82.29	80.38	66.11	73.73	73.89	54.11	52.78	52.98
July		82.04	60.24	54.81	74.42	59.50	41.88	51.33	46.21
	1,058.9	1,066.1	914.2	984.1	1,024.3	982.4	821.1	739.9	712.6

June 10, 2008