



Almond Board of California

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Almond Industry Position Report

March 2006

2005-2006 Crop Year

Salable	Forecast Million Lbs.	2005-2006	2004-2005	% Change
		8/1 - 03/31 Kernel Wt.	8/1 - 03/31 Kernel Wt.	
1. Carryin August 1, 2005	137.7	137,684,032 *	148,939,777	-7.56%
2. Crop Receipts to Date	880.0	909,045,233	997,645,052	-8.88%
3. [4% Loss Exempt]	<u>35.2</u>	(36,361,809)	(39,905,802)	
4. New Crop Marketable (2-3)	844.8	872,683,424	957,739,250	-8.88%
5. [Reserve]	<u>n/a</u>	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>982.5</u>	<u>1,010,367,456</u>	<u>1,106,679,027</u>	-8.70%
Shipments by Handlers				
7. Domestic	300.0	201,801,996	230,159,439	-12.32%
8. Export	<u>550.0</u>	<u>421,798,617</u>	<u>507,554,977</u>	-16.90%
9. Total Shipments	850.0	<u>623,600,613</u>	<u>737,714,416</u>	-15.47%
10. Forecasted Carryout	<u>132.5</u>			
11. Computed Inventory (6-9)		<u>386,766,843</u>	<u>368,964,611</u>	4.82%
Commitments (sold, not delivered)**				
12. Domestic		63,033,214	90,434,323	-30.30%
13. Export		<u>110,544,235</u>	<u>77,415,290</u>	42.79%
14. Total Committed Shipments		<u>173,577,449</u>	<u>167,849,613</u>	
15. Uncommitted Inventory (11-14)		<u>213,189,394</u>	<u>201,114,998</u>	6.00%

* Subject to verification through handler audits

**71% of handlers reported commitments, representing 85% of 04/05 Crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		2005-2006 Crop Year		2004-2005 Crop Year			
		03/1 - 03/31	8/1 - 03/31	03/1 - 03/31	8/1 - 03/31		
DOMESTIC	Shelled	16,512,758	152,602,404	20,193,563	186,531,051		
	Manufactured	12,854,275	82,416,430	10,720,626	82,524,425		
	Products	421,547	2,444,123	202,947	2,179,848		
	Inshell	1,867,805	5,302,635	215,023	3,539,650		
	(Interhandler Transfers)	(3,456,512)	(23,659,565)	(2,055,137)	(26,141,049)		
	(Industry Purchases)	(2,568,133)	(17,304,031)	(1,990,508)	(18,474,486)		
	TOTAL:	<u>25,631,740</u>	<u>201,801,996</u>	32%	<u>27,286,514</u>	<u>230,159,439</u>	31%
EXPORT	Shelled	41,476,407	314,296,471	36,228,803	369,575,484		
	Manufactured	8,652,916	67,892,124	9,050,153	79,966,529		
	Products	2,500	13,015	0	0		
	Inshell	<u>5,591,995</u>	<u>39,597,007</u>	<u>2,721,176</u>	<u>58,012,964</u>		
	TOTAL:	<u>55,723,818</u>	<u>421,798,617</u>	68%	<u>48,000,132</u>	<u>507,554,977</u>	69%
NET SHIPMENTS	<u>81,355,558</u>	<u>623,600,613</u>	100%	<u>75,286,646</u>	<u>737,714,416</u>	100%	
EXEMPT/INEDIBLE SHIPMENTS	<u>524,495</u>	<u>4,931,442</u>		<u>996,704</u>	<u>5,454,831</u>		

EXPORT DELIVERIES BY DESTINATION
(Kernel Weight)

	+/-	Crop Year 2005-2006				Crop Year 2004-2005					
		Country	08/01/05 through 03/31/06	Shelled	Inshell	%	Country	08/01/04 through 03/31/05	Shelled	Inshell	%
North America	-12.2%	Canada	18,055,652	301,259	4.35%	Canada	20,954,221	282,155	4.18%		
5.67%		Mexico	5,568,262	0	1.32%	Mexico	6,017,851	0	1.19%		
		Total	23,623,914	301,259		Total	26,972,072	282,155			
Central America	n/a	Costa Rica	65,469	0	0.02%	Costa Rica	***	0	0.00%		
0.02%		Guatemala	13,350	0	0.00%	Guatemala	0	0	0.00%		
		Others	2,000	0	0.00%	Others	***	0	0.00%		
		Total	80,819	0		Total	0	0			
Caribbean	n/a	Others	***	0	0.00%	Others	***	0	0.00%		
0.00%		Total	0	0		Total	0	0			
South America	50.5%	Argentina	0	55,524	0.01%	Argentina	7,202	24,393	0.01%		
0.68%		Brazil	176,297	156,952	0.08%	Brazil	36,000	96,769	0.03%		
		Chile	1,986,750	0	0.47%	Chile	1,409,118	0	0.28%		
		Venezuela	428,625	0	0.10%	Venezuela	255,000	0	0.05%		
		Others	44,779	0	0.01%	Others	64,782	0	0.01%		
		Total	2,636,451	212,476		Total	1,772,102	121,162			
Western Europe	-16.3%	Belgium	10,374,490	0	2.46%	Belgium	14,000,945	0	2.76%		
58.44%		Denmark	5,054,507	0	1.20%	Denmark	6,032,136	0	1.19%		
		Finland	582,325	0	0.14%	Finland	722,880	0	0.14%		
		France	25,620,323	0	6.07%	France	27,775,476	51,925	5.48%		
		Germany	49,377,383	51,982	11.72%	Germany	61,344,202	29,779	12.09%		
		Greece	11,882,735	70,646	2.83%	Greece	13,517,473	227,255	2.71%		
		Italy	28,376,387	1,011,009	6.97%	Italy	35,635,833	941,903	7.21%		
		Malta & Gozo	58,405	0	0.01%	Malta & Gozo	***	0	0.00%		
		Netherlands	25,995,084	0	6.16%	Netherlands	26,468,664	0	5.21%		
		Norway	3,141,619	0	0.74%	Norway	3,077,115	0	0.61%		
		Portugal	888,400	0	0.21%	Portugal	1,546,200	0	0.30%		
		Spain	61,665,201	163,085	14.66%	Spain	80,764,318	1,056,390	16.12%		
		Sweden	3,264,141	0	0.77%	Sweden	3,872,157	0	0.76%		
		Switzerland	3,805,200	0	0.90%	Switzerland	3,095,365	0	0.61%		
		United Kingdom	14,913,095	61,550	3.55%	United Kingdom	14,401,759	0	2.84%		
		Others	132,000	0	0.03%	Others	36,259	0	0.01%		
		Total	245,131,295	1,358,272		Total	292,290,782	2,307,252			
Eastern Europe	-19.9%	Bulgaria	527,000	0	0.12%	Bulgaria	859,500	0	0.17%		
4.09%		Czech Republic	794,100	0	0.19%	Czech Republic	1,767,708	2,470	0.35%		
		Estonia	217,550	0	0.05%	Estonia	255,600	0	0.05%		
		Hungary	218,250	0	0.05%	Hungary	484,000	0	0.10%		
		Latvia	3,627,000	0	0.86%	Latvia	3,651,500	0	0.72%		
		Lithuania	511,687	0	0.12%	Lithuania	793,500	0	0.16%		
		Poland	1,047,800	0	0.25%	Poland	1,652,773	0	0.33%		
		Romania	***	0	0.00%	Romania	72,496	33,217	0.02%		
		Russia	9,858,450	14,700	2.34%	Russia	11,564,675	15,400	2.28%		
		Slovenia	***	0	0.00%	Slovenia	80,584	0	0.02%		
		Ukraine	158,000	0	0.04%	Ukraine	0	0	0.00%		
		Others	271,599	0	0.06%	Others	293,961	0	0.06%		
		Total	17,231,436	14,700		Total	21,476,297	51,087			
Middle East	-12.5%	Bahrain	440,875	0	0.10%	Bahrain	278,995	0	0.05%		
7.22%		Cyprus	565,300	30,822	0.14%	Cyprus	227,500	37,129	0.05%		
		Israel	4,742,975	552,053	1.26%	Israel	4,058,552	448,491	0.89%		
		Jordan	841,800	187,261	0.24%	Jordan	1,357,750	265,497	0.32%		
		Kuwait	1,044,850	15,750	0.25%	Kuwait	552,750	32,400	0.12%		
		Lebanon	1,568,725	5,323	0.37%	Lebanon	2,658,550	0	0.52%		
		Saudi Arabia	2,268,000	25,964	0.54%	Saudi Arabia	2,547,700	206,058	0.54%		
		Turkey	1,372,600	2,073,600	0.82%	Turkey	1,046,000	2,221,880	0.64%		
		United Arab Emirates	13,801,050	742,686	3.45%	United Arab Emirates	17,840,835	891,602	3.69%		
		Others	164,500	0	0.04%	Others	117,000	0	0.02%		
		Total	26,810,675	3,633,459		Total	30,685,632	4,103,057			
Asia	-23.5%	China	11,644,788	1,712,524	3.17%	China	9,909,299	5,201,110	2.98%		
21.79%		India	760,350	31,936,608	7.75%	India	1,168,402	45,400,066	9.18%		
		Indonesia	381,800	0	0.09%	Indonesia	303,005	0	0.06%		
		Japan	30,486,708	212,000	7.28%	Japan	40,717,600	2,099	8.02%		
		Malaysia	1,077,405	0	0.26%	Malaysia	1,490,275	0	0.29%		
		Pakistan	144,012	33,120	0.04%	Pakistan	180,000	0	0.04%		
		Philippines	161,575	0	0.04%	Philippines	127,575	0	0.03%		
		Singapore	1,290,760	0	0.31%	Singapore	1,598,350	53,875	0.33%		
		South Korea	7,340,475	0	1.74%	South Korea	8,170,711	0	1.61%		
		Taiwan	3,462,928	48,040	0.83%	Taiwan	4,090,325	216,663	0.85%		
		Thailand	1,117,325	0	0.26%	Thailand	1,541,200	0	0.30%		
		Others	97,400	0	0.02%	Others	31,500	0	0.01%		
		Total	57,965,526	33,942,292		Total	69,328,242	50,873,813			
New Zealand	-15.9%	New Zealand	994,181	0	0.24%	New Zealand	1,181,326	423	0.23%		
0.24%		Total	994,181	0		Total	1,181,326	423			
Australia	25.2%	Australia	3,181,875	0	0.75%	Australia	2,540,760	0	0.50%		
0.75%		Total	3,181,875	0		Total	2,540,760	0			
Africa	31.2%	Algeria	557,000	0	0.13%	Algeria	522,000	0	0.10%		
1.08%		Canary Islands	183,700	0	0.04%	Canary Islands	80,000	0	0.02%		
		Egypt	1,231,400	134,549	0.32%	Egypt	1,153,781	274,015	0.28%		
		Mauritius	39,778	0	0.01%	Mauritius	0	0	0.00%		
		Morocco	262,000	0	0.06%	Morocco	***	0	0.00%		
		South Africa	1,574,914	0	0.37%	South Africa	1,121,493	0	0.22%		
		Others	577,317	0	0.14%	Others	325,587	0	0.06%		
		Total	4,426,109	134,549		Total	3,202,861	274,015			
Others	29.8%	Others	119,329	0	0.03%	Others	91,939	0	0.02%		
0.03%		Total	119,329	0		Total	91,939	0			
100.00%		TOTAL DELIVERIES	382,201,610	39,597,007	100.00%	TOTAL DELIVERIES	449,542,013	58,012,964	100.00%		

***In Others (Named Countries Received Almonds From Three or More Handlers)



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2005 through March 31, 2006**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	13,908,116	12,766,464	236,971	1.53%	1.86%
Avalon	1,455,370	1,467,824	29,796	0.16%	2.03%
Butte	113,536,260	114,884,420	1,292,545	12.49%	1.13%
Butte/Padre	63,652,495	60,394,387	413,036	7.00%	0.68%
Carmel	139,193,920	139,985,151	1,760,653	15.31%	1.26%
Carrion	432,028	432,028	11,017	0.05%	2.55%
Fritz	46,224,340	47,459,997	805,667	5.08%	1.70%
Harvey	328,989	328,989	11,814	0.04%	3.59%
Hashem	2,843	579,612	19,093	0.00%	3.29%
Le Grand	141,201	141,201	9,416	0.02%	6.67%
Livingston	4,486,110	4,441,917	112,340	0.49%	2.53%
Marchini	107,806	107,806	1,990	0.01%	1.85%
Merced	173,884	167,211	3,879	0.02%	2.32%
Mission	26,902,548	24,875,415	138,354	2.96%	0.56%
Mixed	21,580,503	24,066,080	458,427	2.37%	1.90%
Mono	929,785	929,775	17,123	0.10%	1.84%
Monterey	74,322,247	74,076,041	1,793,593	8.18%	2.42%
Morley	687,802	729,207	4,643	0.08%	0.64%
N43	146,467	146,467	2,397	0.02%	1.64%
Neplus	2,706,062	2,707,921	93,030	0.30%	3.44%
Nonpareil	281,019,189	281,318,508	6,962,912	30.91%	2.48%
Norman	138,461	138,461	5,911	0.02%	4.27%
Padre	35,743,484	37,764,871	340,858	3.93%	0.90%
Peerless	9,473,611	9,459,702	65,727	1.04%	0.69%
Price	27,439,742	27,211,908	422,741	3.02%	1.55%
Ruby	5,640,966	5,640,474	51,332	0.62%	0.91%
Sauret	272,747	204,821	9,632	0.03%	4.70%
Savana	271,054	308,775	1,734	0.03%	0.56%
Sonora	23,494,924	23,523,367	560,565	2.58%	2.38%
Thompson	1,186,486	1,103,723	35,850	0.13%	3.25%
Tokyo	625,074	625,072	5,685	0.07%	0.91%
Wood Colony	12,024,207	11,860,388	283,708	1.32%	2.39%
Major Varieties Sub Total:	908,248,721	909,847,983	15,962,439	99.91%	1.75%
Minor Varieties Total:	796,512	561,555	24,135	0.09%	4.30%
Grand Total All Varieties	909,045,233	910,409,538	15,986,574	100.00%	1.76%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

RECEIPTS BY COUNTY / BY VARIETY 05/06 CROP YEAR
Total Kernel Weight Lbs., By Variety

Almond Board of California
Period: August 1, 2005 to March 31, 2006

COUNTIES	% CROP	NONPAREIL	CARMEL	BUTTE	MONTEREY	BUTTE/PADRE	FRITZ	ALL OTHERS	ALL VARIETIES
COAST COUNTIES	0.00%	Lbs.	Lbs.	Lbs.	Lbs.	Lbs.	Lbs.	Lbs.	Lbs.
Alameda	0.00%	0	0	9,877	0	0	0	0	9,877
COAST TOTALS.....		0	0	9,877	0	0	0	0	9,877
NORTH VALLEY									
Butte	5.54%	18,633,432	5,708,564	6,187,683	214,821	1,741,568	158,338	17,779,502	50,423,908
Colusa	4.50%	11,965,244	6,119,529	9,251,850	1,084,398	190,374	2,389,457	10,000,302	41,001,154
Glenn	4.57%	16,355,996	5,350,819	7,756,502	378,507	875,906	309,865	10,535,484	41,563,079
Placer	0.00%	0	0	0	0	0	0	220	220
Sacramento	0.01%	21,914	18,125	0	0	0	0	14,075	54,114
Solano	0.19%	662,499	112,097	355,880	41,313	87,082	0	432,754	1,691,625
Sutter	0.51%	1,149,570	719,241	448,867	910	466,849	49,363	1,817,879	4,652,679
Tehama	0.94%	4,021,902	1,222,213	1,337,939	8,805	90,014	3,176	1,901,481	8,585,530
Yolo	0.64%	1,371,509	974,943	1,264,550	73,399	149,534	0	1,968,256	5,802,191
Yuba	0.11%	464,379	28,859	42,519	0	0	5,652	467,505	1,008,914
NORTH TOTALS.....	17.00%	54,646,445	20,254,390	26,645,790	1,802,153	3,601,327	2,915,851	44,917,458	154,783,414
SOUTH VALLEY									
Fresno	17.57%	48,121,812	23,751,868	19,827,208	21,624,532	12,815,913	6,202,258	27,604,812	159,948,403
Kern	23.04%	68,616,782	14,372,937	33,437,873	22,508,334	8,992,848	19,161,971	42,641,343	209,732,088
Kings	1.32%	4,993,222	1,039,801	1,325,816	1,434,936	535,718	1,112,135	1,573,204	12,014,832
Madera	9.03%	22,765,953	14,539,664	7,425,069	7,947,108	9,459,440	2,498,560	17,610,463	82,246,257
Merced	11.21%	25,691,697	22,383,392	9,909,226	8,433,211	8,553,323	4,808,480	22,269,307	102,048,636
San Joaquin	4.57%	12,331,244	10,753,235	3,196,221	898,600	5,039,041	3,691,754	5,738,316	41,648,411
Stanislaus	14.51%	37,913,969	31,532,484	10,845,407	8,037,162	10,726,497	6,214,633	26,847,889	132,118,041
Tulare	1.74%	6,237,384	1,357,380	2,261,933	1,390,005	670,280	854,355	3,088,242	15,859,579
SOUTH TOTALS.....	83.00%	226,672,063	119,730,761	88,228,753	72,273,888	56,793,060	44,544,146	147,373,576	755,616,247
YTD TOTALS.....	100.00%	281,318,508	139,985,151	114,884,420	74,076,041	60,394,387	47,459,997	192,291,034	910,409,538

Source: U.S.D.A. Form FV193, Report of Inedible Content of Almond Receipts

INEDIBLES BY COUNTY / BY VARIETY 05/06 CROP YEAR
 Total Inedible Kernel Weight Divided By Total Kernel Weight for Percentage

Almond Board of California
 Period: August 1, 2005 to March 31, 2006

COUNTIES COAST COUNTIES	NONPAREIL		CARMEL		BUTTE		MONTEREY		BUTTE/PADRE		FRITZ		ALL OTHERS		ALL VARIETIES	
	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%
COAST TOTALS.....	0	0.00%	0	0.00%	24	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	24	0.24%
NORTH VALLEY																
Butte	452,577	2.43%	71,876	1.26%	43,837	0.71%	2,453	1.14%	8,503	0.49%	954	0.60%	228,592	1.29%	808,792	1.60%
Colusa	316,937	2.65%	94,376	1.54%	103,351	1.12%	14,305	1.32%	744	0.39%	25,483	1.07%	145,502	1.45%	700,698	1.71%
Glenn	325,424	1.99%	69,959	1.31%	50,227	0.65%	7,539	1.99%	3,778	0.43%	1,782	0.58%	159,093	1.51%	617,802	1.49%
Placer	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Sacramento	688	3.14%	273	1.51%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	213	1.51%	1,174	2.17%
Solano	19,274	2.91%	1,654	1.48%	2,142	0.60%	306	0.00%	429	0.49%	0	0.00%	6,015	1.39%	29,820	1.76%
Sutter	28,040	2.44%	9,158	1.27%	2,280	0.51%	18	0.00%	4,158	0.89%	1,284	2.60%	22,931	1.26%	67,869	1.46%
Tehama	80,477	2.00%	16,127	1.32%	11,411	0.85%	107	1.22%	306	0.34%	32	1.01%	20,202	1.06%	128,662	1.50%
Yolo	54,147	3.95%	19,282	1.98%	13,293	1.05%	1,128	0.00%	945	0.63%	0	0.00%	33,273	1.69%	122,068	2.10%
Yuba	5,169	1.11%	221	0.77%	258	0.61%	0	0.00%	0	0.00%	167	0.00%	5,202	1.11%	11,017	1.09%
NORTH TOTALS.....	1,282,733	2.35%	282,926	1.40%	226,799	0.85%	25,856	1.43%	18,863	0.52%	29,702	1.02%	621,023	1.38%	2,487,902	1.61%
SOUTH VALLEY																
Fresno	1,252,643	2.60%	352,264	1.48%	252,969	1.28%	326,959	1.51%	101,745	0.79%	136,748	2.20%	539,849	1.96%	2,963,177	1.85%
Kern	2,110,357	3.08%	355,779	2.48%	586,039	1.75%	959,381	4.26%	110,718	1.23%	407,924	2.13%	954,949	2.24%	5,485,147	2.62%
Kings	136,613	2.74%	21,084	2.03%	29,092	2.19%	50,426	3.51%	4,101	0.77%	27,116	2.44%	36,651	2.33%	305,083	2.54%
Madera	596,786	2.62%	218,279	1.50%	54,100	0.73%	185,101	2.33%	69,453	0.73%	44,345	1.77%	260,630	1.48%	1,428,694	1.74%
Merced	543,520	2.12%	220,809	0.99%	57,742	0.58%	122,947	1.46%	43,274	0.51%	53,765	1.12%	249,232	1.12%	1,291,289	1.27%
San Joaquin	174,728	1.42%	56,518	0.53%	14,335	0.45%	6,061	0.67%	19,277	0.38%	19,536	0.53%	38,886	0.68%	329,341	0.79%
Stanislaus	652,317	1.72%	227,576	0.72%	42,794	0.39%	92,112	1.15%	38,858	0.36%	70,581	1.14%	210,460	0.78%	1,334,698	1.01%
Tulare	213,215	3.42%	25,418	1.87%	28,651	1.27%	24,750	1.78%	6,747	1.01%	15,950	1.87%	46,488	1.51%	361,219	2.28%
SOUTH TOTALS.....	5,680,179	2.51%	1,477,727	1.23%	1,065,722	1.21%	1,767,737	2.45%	394,173	0.69%	775,965	1.74%	2,337,145	1.59%	13,498,648	1.79%
YTD TOTALS.....	6,962,912	2.48%	1,760,653	1.26%	1,292,545	1.13%	1,793,593	2.42%	413,036	0.68%	805,667	1.70%	2,958,168	1.54%	15,986,574	1.76%