



Almond Industry Position Report

November 2003

2003-2004 Crop Year

Salable	Forecast Million Lbs.	2003-2004		2002-2003		% Change
		8/1 - 11/30 Kernel Wt.		8/1 - 11/30 Kernel Wt.		
1. Carryin August 1, 2003	162.0	162,044,967 *		80,922,480		100.25%
2. Crop Receipts to Date	1,000.0	914,151,124		952,414,410		-4.02%
3. [4% Loss Exempt]	40.0	(36,566,045)		(38,096,576)		
4. New Crop Marketable (2-3)	960.0	877,585,079		914,317,834		-4.02%
5. [Reserve]	n/a	0		0		
6. Total Supply (1+4-5)	1,122.0	1,039,630,046		995,240,314		4.46%
Shipments by Handlers						
7. Domestic	285.0	109,499,902		110,105,369		-0.55%
8. Export	665.0	297,664,748		295,938,837		0.58%
9. Total Shipments	950.0	407,164,650		406,044,206		0.28%
10. Forecasted Carryout	172.0					
11. Computed Inventory (6-9)		632,465,396		589,196,108		7.34%
Commitments (sold, not delivered)**						
12. Domestic		126,489,268		111,299,665		13.65%
13. Export		158,073,617		140,273,724		12.69%
14. Total Committed Shipments		284,562,885		251,573,389		
15. Uncommitted Inventory (11-14)		347,902,511		337,622,719		3.04%

* Subject to verification through handler audits

**72% of handlers reported commitments, representing 92% of 02/03 Crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		2003-2004 Crop Year		2002-2003 Crop Year			
		11/1 - 11/30	8/1 - 11/30	11/1 - 11/30	8/1 - 11/30		
DOMESTIC	Shelled	21,860,642	83,189,746	26,307,464	91,789,810		
	Manufactured	9,641,643	39,756,876	7,507,045	30,178,586		
	Products	195,570	1,008,211	161,097	917,228		
	Inshell	65,571	2,577,165	712,519	3,505,118		
	(Interhandler Transfers)	(3,194,228)	(8,024,982)	(1,558,880)	(7,724,917)		
	(Industry Purchases)	(2,926,106)	(9,007,114)	(2,034,211)	(8,560,456)		
	TOTAL:	25,643,092	109,499,902	27%	31,095,034	110,105,369	27%
EXPORT	Shelled	53,156,211	220,701,665	56,598,345	221,015,336		
	Manufactured	8,699,005	40,079,917	11,167,982	37,596,010		
	Inshell	9,260,915	36,883,166	13,201,915	37,327,491		
	TOTAL:	71,116,131	297,664,748	73%	80,968,242	295,938,837	73%
NET SHIPMENTS		96,759,223	407,164,650	100%	112,063,276	406,044,206	100%
EXEMPT/INEDIBLE SHIPMENTS		685,598	2,950,445		75,371	3,958,582	

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

		Crop Year 2003-2004 08/01/03 through 11/30/03				Crop Year 2002-2003 08/01/02 through 11/30/02				
	Country	Shelled	Inshell	%		Country	Shelled	Inshell	%	
North America 5.42%	Canada	10,735,804	509,831	3.78%		Canada	11,873,518	295,440	4.11%	
	Mexico	4,877,371	0	1.64%		Mexico	4,093,969	0	1.38%	
	Total	15,613,175	509,831			Total	15,967,487	295,440		
Central America 0.03%	Costa Rica	39,525	0	0.01%		Costa Rica	60,950	0	0.02%	
	Guatemala	4,600	2,915	0.00%		Guatemala	***	***	0.00%	
	Others	47,991	0	0.02%		Others	52,600	420	0.02%	
Total	92,116	2,915			Total	113,550	420			
Caribbean 0.00%	Others	***	0	0.00%		Others	16,831	10,150	0.01%	
	Total	0	0			Total	16,831	10,150		
South America 0.41%	Argentina	***	***	0.00%		Argentina	81,000	15,400	0.03%	
	Brazil	149,000	72,669	0.07%		Brazil	181,800	50,726	0.08%	
	Chile	376,250	61,540	0.15%		Chile	398,470	0	0.13%	
	Colombia	***	0	0.00%		Colombia	***	0	0.00%	
	Ecuador	***	0	0.00%		Ecuador	***	0	0.00%	
	Venezuela	363,875	0	0.12%		Venezuela	455,590	0	0.15%	
	Others	128,995	54,775	0.06%		Others	161,957	0	0.05%	
	Total	1,018,120	188,984			Total	1,278,817	66,126		
Western Europe 57.25%	Austria	***	0	0.00%		Austria	447,660	0	0.15%	
	Belgium	8,280,325	0	2.78%		Belgium	11,192,240	0	3.78%	
	Denmark	4,277,190	0	1.44%		Denmark	4,040,429	0	1.37%	
	Finland	***	0	0.00%		Finland	422,050	0	0.14%	
	France	15,562,757	62,563	5.25%		France	14,294,539	40,691	4.84%	
	Germany	36,226,203	46,200	12.19%		Germany	41,163,041	58,700	13.93%	
	Greece	7,601,948	431,394	2.70%		Greece	4,992,950	148,685	1.74%	
	Italy	18,416,339	625,770	6.40%		Italy	14,877,034	949,262	5.35%	
	Netherlands	9,558,171	0	3.21%		Netherlands	12,822,435	144	4.33%	
	Norway	2,899,377	0	0.97%		Norway	2,728,230	0	0.92%	
	Portugal	502,000	0	0.17%		Portugal	***	0	0.00%	
	Spain	52,036,101	15,750	17.49%		Spain	46,331,475	0	15.66%	
	Sweden	1,940,944	0	0.65%		Sweden	2,470,525	0	0.83%	
	Switzerland	2,098,923	0	0.71%		Switzerland	1,289,375	0	0.44%	
	United Kingdom	9,168,907	0	3.08%		United Kingdom	7,464,690	0	2.52%	
	Others	662,478	0	0.22%		Others	333,548	0	0.11%	
Total	169,231,663	1,181,677			Total	164,870,221	1,197,482			
Eastern Europe 4.26%	Bulgaria	409,000	0	0.14%		Bulgaria	467,350	187	0.16%	
	Czech Republic	3,284,038	0	1.10%		Czech Republic	3,074,075	0	1.04%	
	Hungary	441,666	0	0.00%		Hungary	***	0	0.00%	
	Latvia	1,352,900	0	0.45%		Latvia	759,000	0	0.26%	
	Lithuania	198,000	0	0.07%		Lithuania	644,000	0	0.22%	
	Poland	790,866	0	0.27%		Poland	573,358	0	0.19%	
	Russia	5,978,000	11,550	2.01%		Russia	3,606,050	39,884	1.23%	
	Others	225,000	0	0.08%		Others	292,000	0	0.10%	
	Total	12,679,470	11,550			Total	9,415,833	40,071		
	Middle East 6.06%	Bahrain	***	0	0.00%		Bahrain	***	0	0.00%
Cyprus		***	0	0.00%		Cyprus	434,044	17,633	0.15%	
Israel		2,263,425	339,376	0.87%		Israel	2,318,390	363,092	0.91%	
Jordan		1,075,750	105,163	0.40%		Jordan	1,164,025	322,376	0.50%	
Kuwait		465,673	0	0.16%		Kuwait	368,494	10,319	0.13%	
Lebanon		1,771,600	0	0.60%		Lebanon	997,375	35,733	0.35%	
Saudi Arabia		2,686,400	226,942	0.98%		Saudi Arabia	3,061,150	159,204	1.09%	
Turkey		730,370	339,840	0.36%		Turkey	408,050	46,979	0.15%	
United Arab Emirates		6,904,725	865,558	2.61%		United Arab Emirates	10,585,450	1,387,781	4.05%	
Others		245,370	9,448	0.09%		Others	189,900	50,234	0.08%	
Total	16,143,313	1,886,327			Total	19,526,878	2,393,351			
Asia 24.80%	China	9,146,660	5,018,541	4.76%		China	7,573,543	7,422,619	5.07%	
	India	348,574	27,738,847	9.44%		India	1,341,387	25,679,705	9.13%	
	Indonesia	154,900	0	0.05%		Indonesia	222,200	0	0.08%	
	Japan	21,429,054	64,591	7.22%		Japan	22,505,505	49,810	7.62%	
	Malaysia	1,305,100	0	0.44%		Malaysia	1,530,150	0	0.52%	
	Philippines	***	0	0.00%		Philippines	12,150	0	0.00%	
	Singapore	855,700	0	0.29%		Singapore	989,550	0	0.33%	
	South Korea	4,550,850	0	1.53%		South Korea	5,128,200	0	1.73%	
	Taiwan	2,131,321	271,960	0.81%		Taiwan	1,442,361	131,099	0.53%	
	Thailand	615,575	68	0.21%		Thailand	362,500	0	0.12%	
	Others	186,475	0	0.06%		Others	83,492	40,868	0.04%	
	Total	40,724,209	33,094,007			Total	41,191,038	33,324,101		
	New Zealand 0.23%	New Zealand	Total	696,725	0	0.23%	New Zealand	Total	659,225	0
Australia 0.95%		Australia	Total	2,823,250	7,875	0.95%	Australia	Total	2,536,681	0
Africa 0.57%	Algeria	649,200	0	0.22%		Algeria	494,700	0	0.17%	
	Canary Islands	115,750	0	0.04%		Canary Islands	***	0	0.00%	
	Egypt	318,400	0	0.11%		Egypt	1,477,250	0	0.50%	
	Kenya	***	0	0.00%		Kenya	***	0	0.00%	
	South Africa	574,927	0	0.19%		South Africa	909,335	350	0.31%	
	Others	28,786	0	0.01%		Others	153,500	0	0.05%	
Total	1,687,063	0			Total	3,034,785	350			
Others 0.02% 100.00%	Others	Total	72,478	0	0.02%	Others	Total	0	0	0.00%
	TOTAL DELIVERIES	260,781,582	36,883,166	100.00%		TOTAL DELIVERIES	258,611,346	37,327,491	100.00%	

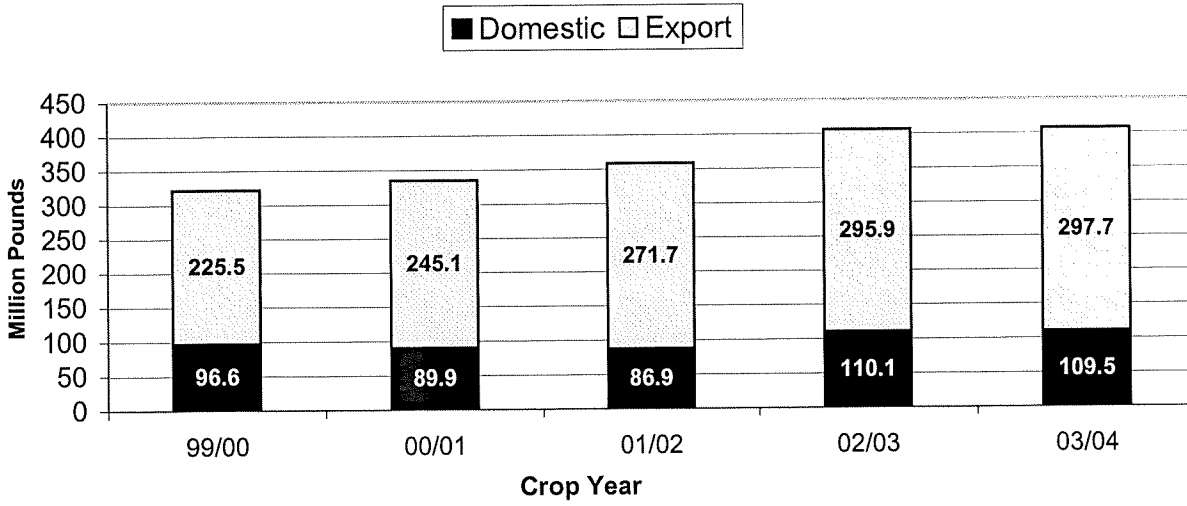
***In Others (Named Countries Received Almonds From Three or More Handlers)

Almond Board of California
Quality Control Report
Industry Summary
August 1, 2003 - November 30, 2003

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% of Total Receipts	% Rejects
	Total Receipts	Total Receipts	Total Inedibles		
Aldrich	11,567,880	10,311,476	137,046	1.27%	1.33%
Avalon	467,608	478,464	8,254	0.05%	1.73%
Butte	119,937,733	110,637,636	1,075,812	13.12%	0.97%
Butte/Padre	35,488,336	35,236,629	228,751	3.88%	0.65%
Carmel	147,909,873	136,448,964	2,011,252	16.18%	1.47%
Carrion	635,727	628,658	12,202	0.07%	1.94%
Fritz	32,292,641	30,017,843	808,293	3.53%	2.69%
Harvey	596,078	539,806	34,698	0.07%	6.43%
Hashem	707,563	482,507	18,613	0.08%	3.86%
Le Grand	278,484	256,243	13,091	0.03%	5.11%
Livingston	4,040,181	3,733,377	112,038	0.44%	3.00%
Marchini	103,264	103,264	2,877	0.01%	2.79%
Merced	630,029	447,995	13,423	0.07%	3.00%
Mission	26,414,741	23,789,479	152,862	2.89%	0.64%
Mixed	20,508,665	20,251,955	740,820	2.24%	3.66%
Mono	1,621,367	1,430,522	36,737	0.18%	2.57%
Monterey	55,044,419	53,232,750	1,183,955	6.02%	2.22%
Morley	654,377	664,552	5,461	0.07%	0.82%
N43	68,595	68,046	1,612	0.01%	0.00%
Neplus	5,946,309	4,895,894	149,524	0.65%	3.05%
Nonpareil	334,590,169	307,623,677	8,221,318	36.60%	2.67%
Norman	141,665	136,996	3,264	0.02%	2.38%
Padre	39,786,906	38,874,435	199,686	4.35%	0.51%
Peerless	9,109,506	8,610,297	56,768	1.00%	0.66%
Price	27,394,433	24,674,905	459,526	3.00%	1.86%
Ruby	5,204,159	5,198,235	53,930	0.57%	1.04%
Sauret	509,903	424,293	24,963	0.06%	5.88%
Savana	501,665	499,267	6,206	0.05%	1.24%
Sonora	17,979,553	16,775,155	539,131	1.97%	3.21%
Thompson	1,619,728	1,399,040	56,882	0.18%	4.07%
Tokyo	524,250	503,517	10,731	0.06%	2.13%
Wood Colony	11,456,946	9,833,717	191,723	1.25%	1.95%
Major Varieties Sub Ttl:	913,732,753	848,209,594	16,571,449	99.95%	1.95%
Minor Varieties:	418,371	325,942	6,323	0.05%	1.94%
Grand Ttl. All Varieties	914,151,124	848,535,536	16,577,772	100.00%	1.95%

This report is subject to further verification of handler's receipts and further reconciliation of USDA incoming certificates.

YTD November Shipments



YTD November Receipts vs. Final Crop Receipts

