



Almond Industry Position Report

November 2001

2001-2002 Crop Year

	Forecast mil lbs.	2001-2002 8/1 - 11/30 Kernel Wt.	2000-2001 8/1 - 11/30 Kernel Wt.	% Change
Salable				
1. Carryin August 1, 2001	107.3	107,265,860 *	174,655,589	-38.58%
2. Crop Receipts To Date	850.0	768,308,579	670,173,623	14.64%
3. [4% Loss & Exempt]	<u>34.0</u>	<u>(30,732,343)</u>	<u>(26,806,945)</u>	
4. New Crop Marketable (2-3)	816.0	737,576,236	643,366,678	
5. [Reserve]	<u>n/a</u>	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>923.3</u>	<u>844,842,096</u>	<u>818,022,267</u>	3.28%
Shipments by Handlers				
7. Domestic	220.0	86,862,001	89,867,127	-3.34%
8. Export	<u>550.0</u>	<u>271,755,954</u>	<u>245,077,927</u>	10.89%
9. Total	<u>770.0</u>	<u>358,617,955</u>	<u>334,945,054</u>	
10. Forecasted Carryout	<u>153.3</u>			
11. Computed Inventory (6-9)		<u>486,224,141</u>	<u>483,077,213</u>	0.65%
Commitments (sold, not delivered)**				
12. Domestic		116,414,147	96,719,944	20.36%
13. Export		<u>110,740,738</u>	<u>84,444,732</u>	31.14%
14. Total		<u>227,154,885</u>	<u>181,164,676</u>	
15. Uncommitted Inventory (11 - 14)		<u>259,069,256</u>	<u>301,912,537</u>	-14.19%

* Subject to verification through handler audits.

** 73% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 85% of last year's crop.

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		2001-2002 Crop Year		2000-2001 Crop Year			
		11/1 - 11/30	8/1 - 11/30	11/1 - 11/30	8/1 - 11/30		
<u>DOMESTIC</u>	Shelled	21,065,669	77,303,193	23,890,627	82,681,210		
	Manufactured	7,252,803	29,874,197	8,590,981	30,047,469		
	Products	241,978	758,492	247,056	1,625,780		
	Inshell	786,167	4,241,184	2,703,036	6,200,400		
	[Interhandler Transfers]	(1,536,768)	(9,185,985)	(2,594,569)	(13,252,237)		
	[Industry Purchases]	<u>(5,523,070)</u>	<u>(16,129,080)</u>	<u>(7,227,514)</u>	<u>(17,435,495)</u>		
	TOTAL	<u>22,286,779</u>	<u>86,862,001</u>	<u>25,609,617</u>	<u>89,867,127</u>	24%	27%
<u>EXPORT</u>	Shelled	38,094,210	191,819,314	32,224,972	160,176,884		
	Manufactured	8,659,615	42,816,939	8,848,191	45,341,089		
	Inshell	<u>9,525,847</u>	<u>37,119,701</u>	<u>8,996,656</u>	<u>39,559,954</u>		
	TOTAL	<u>56,279,672</u>	<u>271,755,954</u>	<u>50,069,819</u>	<u>245,077,927</u>	76%	73%
	NET SHIPMENTS	<u>78,566,451</u>	<u>358,617,955</u>	<u>75,679,436</u>	<u>334,945,054</u>	100%	100%
	<u>EXEMPT/INEDIBLE SHIPMENTS</u>	<u>1,168,758</u>	<u>5,146,426</u>	<u>1,208,545</u>	<u>3,872,608</u>		

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

Crop Year 2001-2002 08/01/01 through 11/30/01				Crop Year 2000-2001 08/01/00 through 11/30/00						
	Country	Shelled	Inshell	%		Shelled	Inshell	%		
North America	Canada	9,573,698	362,395	3.66%	Canada	9,389,740	397,801	3.99%		
	Mexico	4,104,745	3,133	1.51%	Mexico	3,965,806	15,750	1.62%		
	Total	13,678,443	365,528		Total	13,355,546	413,551			
Central America	Costa Rica	47,853	573	0.02%	Costa Rica	0	0	0.00%		
	Others	8,260	578	0.00%	Others	16,744	0	0.01%		
	Total	56,113	1,151		Total	16,744	0			
Caribbean	Others	15,641	0	0.01%	Others	227,573	0	0.09%		
	Total	15,641	0		Total	227,573	0			
South America	Argentina	58,520	108,850	0.06%	Argentina	370,000	120,383	0.20%		
	Brazil	50,938	143,008	0.07%	Brazil	297,610	151,449	0.18%		
	Chile	***	0	0.00%	Chile	599,000	0	0.24%		
	Colombia	***	0	0.00%	Colombia	***	0	0.00%		
	Ecuador	***	0	0.00%	Ecuador	***	0	0.00%		
	Venezuela	550,077	0	0.20%	Venezuela	585,717	15,750	0.25%		
	Others	298,754	0	0.11%	Others	65,114	3,850	0.03%		
Total	958,289	251,858		Total	1,917,441	291,432				
Western Europe	Austria	268,638	0	0.10%	Austria	132,000	0	0.05%		
	Belgium	16,571,020	0	6.10%	Belgium	7,943,433	0	3.24%		
	Denmark	4,467,508	0	1.64%	Denmark	3,774,206	0	1.54%		
	Finland	464,025	0	0.17%	Finland	342,475	0	0.14%		
	France	10,870,636	34,499	4.01%	France	12,521,955	19,950	5.12%		
	Germany	43,973,594	36,189	16.19%	Germany	46,522,422	259,870	19.09%		
	Greece	2,244,250	222,040	0.91%	Greece	2,490,750	0	1.02%		
	Ireland	***	0	0.00%	Ireland	191,700	0	0.08%		
	Italy	10,072,725	134,330	3.76%	Italy	8,109,000	0	3.31%		
	Malta & Gozo	***	0	0.00%	Malta & Gozo	***	0	0.00%		
	Netherlands	13,319,101	0	4.90%	Netherlands	10,701,676	0	4.37%		
	Norway	2,214,649	7,350	0.82%	Norway	2,067,300	6,563	0.85%		
	Portugal	606,400	0	0.22%	Portugal	***	0	0.00%		
	Spain	39,855,084	0	14.67%	Spain	24,790,600	0	10.12%		
	Sweden	3,260,700	0	1.20%	Sweden	2,886,796	0	1.18%		
	Switzerland	2,285,730	0	0.84%	Switzerland	2,133,549	66,985	0.90%		
	United Kingdom	7,742,584	0	2.85%	United Kingdom	9,846,274	44,201	4.04%		
	Others	110,250	0	0.04%	Others	323,850	0	0.13%		
	Total	158,326,894	434,408		Total	134,777,986	397,569			
	Eastern Europe	Bulgaria	145,000	0	0.05%	Bulgaria	***	0	0.00%	
Croatia		124,000	0	0.05%	Croatia	***	0	0.00%		
Czech Republic		1,237,704	0	0.46%	Czech Republic	1,361,350	0	0.56%		
Estonia		***	0	0.00%	Estonia	0	0	0.00%		
Hungary		***	0	0.00%	Hungary	0	0	0.00%		
Latvia		499,000	0	0.18%	Latvia	***	0	0.00%		
Macedonia		***	0	0.00%	Macedonia	0	0	0.00%		
Poland		425,000	0	0.16%	Poland	261,000	0	0.11%		
Russia		4,149,550	0	1.53%	Russia	924,475	0	0.38%		
Others		257,000	0	0.09%	Others	149,200	0	0.06%		
Total		6,837,254	0		Total	2,696,025	0			
Middle East		Bahrain	167,525	1,750	0.06%	Bahrain	***	***	0.00%	
	Israel	2,160,450	401,920	0.94%	Israel	1,597,550	287,458	0.77%		
	Jordan	1,317,725	167,706	0.55%	Jordan	1,402,500	161,055	0.64%		
	Kuwait	574,825	1,800	0.21%	Kuwait	463,175	0	0.19%		
	Lebanon	901,300	8,750	0.33%	Lebanon	1,589,450	16,100	0.66%		
	Qatar	146,500	0	0.05%	Qatar	***	0	0.00%		
	Saudi Arabia	3,898,650	94,669	1.47%	Saudi Arabia	2,715,450	229,260	1.20%		
	Turkey	250,700	680,877	0.34%	Turkey	315,500	0	0.13%		
	United Arab Emirates	8,499,350	447,065	3.29%	United Arab Emirates	8,577,328	511,755	3.71%		
	Others	0	16,200	0.01%	Others	143,750	0	0.06%		
Total	17,917,025	1,820,737		Total	16,804,703	1,205,628				
Asia	Bangladesh	***	0	0.00%	Bangladesh	***	0	0.00%		
	China	6,366,077	5,150,594	4.24%	China	6,615,571	8,832,166	6.30%		
	Fiji	***	0	0.00%	Fiji	***	0	0.00%		
	Guam	***	0	0.00%	Guam	***	0	0.00%		
	India	354,100	27,989,404	10.43%	India	3,644,749	27,062,984	12.53%		
	Indonesia	147,575	0	0.05%	Indonesia	***	0	0.00%		
	Japan	18,118,383	350	6.67%	Japan	15,193,607	315	6.20%		
	Malaysia	1,026,350	0	0.38%	Malaysia	826,525	0	0.34%		
	Nepal	182,500	0	0.07%	Nepal	158,800	0	0.06%		
	Pakistan	0	0	0.00%	Pakistan	***	0	0.00%		
	Philippines	171,275	0	0.06%	Philippines	46,250	0	0.02%		
	Singapore	892,400	0	0.33%	Singapore	904,875	12,600	0.37%		
	South Korea	4,048,175	0	1.49%	South Korea	3,620,425	0	1.48%		
	Taiwan	1,790,285	1,043,651	1.04%	Taiwan	1,785,009	771,541	1.04%		
	Thailand	323,750	0	0.12%	Thailand	***	0	0.00%		
	Vietnam	***	0	0.00%	Vietnam	44,000	321,921	0.15%		
	Others	83,866	0	0.03%	Others	700,866	0	0.29%		
	Total	33,504,736	34,183,999		Total	33,540,677	37,001,527			
New Zealand	New Zealand	461,600	0	0.17%	New Zealand	299,850	0	0.12%		
	Total	461,600	0		Total	299,850	0			
Australia	Australia	492,750	0	0.18%	Australia	413,950	7,525	0.17%		
	Total	492,750	0		Total	413,950	7,525			
Africa	Canary Islands	190,925	0	0.07%	Canary Islands	***	0	0.00%		
	Egypt	1,292,250	62,020	0.50%	Egypt	731,000	242,722	0.40%		
	Kenya	***	0	0.00%	Kenya	0	0	0.00%		
	South Africa	553,983	0	0.20%	South Africa	531,478	0	0.22%		
	Swaziland	***	0	0.00%	Swaziland	0	0	0.00%		
	Tunisia	299,000	0	0.11%	Tunisia	0	0	0.00%		
	Others	51,350	0	0.02%	Others	205,000	0	0.08%		
	Total	2,387,508	62,020		Total	1,467,478	242,722			
TOTAL DELIVERIES				234,636,253	37,119,701	100.00%	TOTAL DELIVERIES			
				205,517,973	39,559,954	100.00%				

***In Others (Named Countries Received Almonds From Three or More Handlers)

ALMOND BOARD OF CALIFORNIA
Quality Control Report
Industry Summary
August 1, 2001 - November 30, 2001

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% Total Receipt	% Rejects
	Total Receipts	Total Receipts	Total Inedibles		
Aldrich	7,728,418	7,120,511	99,329	1.01%	1.39%
Avalon	36,596	37,130	909	0.00%	2.45%
Ballico	1,526	1,526	28	0.00%	1.83%
Bonita	8,952	8,925	72	0.00%	0.81%
Butte	86,095,503	82,089,249	1,036,264	11.21%	1.26%
California	14,945,883	13,914,708	255,324	1.95%	1.83%
Carmel	139,072,079	132,406,037	1,778,033	18.10%	1.34%
Carrion	311,736	311,748	10,542	0.04%	3.38%
Chips Special	27,984	27,984	997	0.00%	3.56%
Cruz	8,314	8,314	660	0.00%	7.94%
Davey	1,453	1,453	10	0.00%	0.69%
Dotty One	36,417	30,259	1,175	0.00%	3.88%
Drake	82,137	79,392	2,624	0.01%	3.31%
Fritz	24,546,341	21,883,538	529,491	3.19%	2.42%
Harvey	711,394	712,104	64,457	0.09%	9.05%
Hashem	366,326	366,326	6,777	0.05%	1.85%
IXL	512	512	37	0.00%	7.23%
Jeffries	309,288	48,143	546	0.04%	1.13%
Kapareil	64,694	29,247	293	0.01%	1.00%
Le Grand	474,224	442,707	22,694	0.06%	5.13%
Livingston	2,694,554	2,554,261	50,731	0.35%	1.99%
Marchini	64,778	64,778	1,762	0.01%	2.72%
Merced	1,282,555	1,206,771	67,337	0.17%	5.58%
Mission	32,795,614	29,935,822	191,799	4.27%	0.64%
Mixed & Unknown	18,914,363	19,538,943	422,266	2.46%	2.16%
Mono	955,335	938,158	20,021	0.12%	2.13%
Monterey	36,775,753	34,661,330	900,509	4.79%	2.60%
Morley	381,443	310,309	1,750	0.05%	0.56%
N43	154,518	154,518	698	0.02%	0.45%
Neplus	6,638,249	6,312,547	284,474	0.86%	4.51%
Nonpareil	296,065,106	282,431,000	6,934,481	38.53%	2.46%
Norman	163,834	136,990	4,226	0.02%	3.08%
Padre	29,858,148	27,894,266	187,024	3.89%	0.67%
Peerless	8,326,219	8,456,462	66,511	1.08%	0.79%
Price	29,587,547	28,506,106	551,745	3.85%	1.94%
Ripon	2,448	2,448	49	0.00%	2.00%
Rosetta	63,077	56,777	524	0.01%	0.92%
Royal Kern	2,298	2,298	26	0.00%	1.13%
Ruby	4,964,623	4,432,112	56,511	0.65%	1.28%
Sauret	736,387	672,747	31,048	0.10%	4.62%
Savana	165,855	165,855	1,003	0.02%	0.60%
Sonora	14,225,218	13,744,432	556,572	1.85%	4.05%
Texas	12,256	12,256	83	0.00%	0.68%
Thompson	2,363,000	2,371,854	75,473	0.31%	3.18%
Tioga	14,031	14,031	519	0.00%	3.70%
Tokyo	304,428	321,719	4,034	0.04%	1.25%
Wood Colony	5,954,771	5,819,670	105,612	0.78%	1.81%
Yosemite	12,394	12,646	380	0.00%	3.00%
TOTALS:	768,308,579	730,250,919	14,327,430	100.00%	1.96%