



Almond Industry Position Report

November 1998

1998-99 Crop Year

	Forecast mil lbs.	1998-99 8/1 - 11/30 Kernel Wt.	1997-98 8/1 - 11/30 Kernel Wt.	% Change
Salable				
1. Carryin August 1, 1998	172.0	171,975,850 *	48,287,428	256.15%
2. Crop Receipts To Date	540.0	480,630,184	726,072,267	-33.80%
3. [4% Loss & Exempt]	21.6	19,225,207	29,042,891	
4. New Crop Marketable (2-3)	518.4	461,404,977	697,029,376	
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	690.4	633,380,827	745,316,804	-15.02%
Shipments by Handlers				
7. Domestic	170.0	65,420,259	74,770,903	-12.51%
8. Export	420.0	164,081,623	213,823,002	-23.26%
9. Total	590.0	229,501,882	288,593,905	
10. Estimated Salable Carryout	100.4	n/a	n/a	
11. Computed Inventory (6-9)	n/a	403,878,945	456,722,899	-11.57%
Commitments (sold, not delivered)**				
12. Domestic		66,298,206	76,572,898	
13. Export		89,874,322	106,366,239	
14. Total		156,172,528	182,939,137	
15. Uncommitted Inventory (11 - 14)		247,706,417	273,783,762	

* Subject to verification through handler audits.

** 60% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 74% of last year's crop.

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

	1998-99 Crop Year		1997-98 Crop Year	
	11/1 - 11/30	8/1 - 11/30	11/1 - 11/30	8/1 - 11/30
DOMESTIC Shelled	15,175,232	54,318,815	17,881,001	69,030,143
Manufactured	5,145,194	22,395,344	4,244,063	20,145,003
Products	245,564	858,391	126,162	571,573
Inshell	910,401	2,790,853	655,452	2,963,564
[Interhandler Transfers]	(1,485,335)	(6,870,862)	(945,262)	(6,638,313)
[Industry Purchases]	(2,220,858)	(8,072,282)	(4,530,815)	(11,301,067)
TOTAL	17,770,198	65,420,259	17,430,601	74,770,903
		29%		26%
EXPORT Shelled	25,687,504	115,682,953	23,338,429	154,745,124
Manufactured	5,703,880	38,693,774	8,353,475	37,091,371
Inshell	2,293,624	9,704,896	1,242,102	21,986,507
TOTAL	33,685,008	164,081,623	32,934,006	213,823,002
		71%		74%
NET SHIPMENTS	51,455,206	229,501,882	50,364,607	288,593,905
		100%		100%
EXEMPT/INEDIBLE SHIPMENTS	87,660	2,646,327	144,330	2,596,075

EXPORT DELIVERIES BY DESTINATION

(Kerbel Weight)

		Crop Year 1998-99 08/01/98 through 11/30/98				Crop Year 1997-98 08/01/97 through 11/30/97				
	Country	Shelled	Inshell	%		Country	Shelled	Inshell	%	
North America	Canada	5,989,431	219,643	3.78%		Canada	7,777,424	172,663	3.72%	
	Mexico	1,739,850	0	1.06%		Mexico	2,439,633	0	1.14%	
	Total	7,729,281	219,643			Total	10,217,057	172,663		
Central America	Others	23,689	0	0.01%		Others	21,472	15,750	0.02%	
	Total	23,689	0			Total	21,472	15,750		
Caribbean	Others	21,064	0	0.01%		Others	26,466	0	0.01%	
	Total	21,064	0			Total	26,466	0		
South America	Argentina	381,613	177,186	0.34%		Argentina	1,451,793	153,238	0.75%	
	Brazil	365,825	160,335	0.32%		Brazil	465,192	212,351	0.32%	
	Chile	186,500	0	0.11%		Chile	***	0	0.00%	
	Venezuela	301,595	0	0.18%		Venezuela	287,341	0	0.13%	
	Others	42,799	0	0.03%		Others	204,559	0	0.10%	
	Total	1,278,332	337,521			Total	2,408,885	365,589		
Western Europe	Austria	514,737	0	0.31%		Austria	976,233	0	0.46%	
	Belgium	3,933,153	0	2.40%		Belgium	4,349,400	0	2.03%	
	Denmark	3,217,022	5,082	1.96%		Denmark	3,887,347	0	1.82%	
	Finland	492,165	0	0.30%		Finland	582,732	0	0.27%	
	France	9,328,801	81,371	5.74%		France	12,998,741	190,943	6.17%	
	Germany	43,557,515	0	26.55%		Germany	45,829,058	73,800	21.47%	
	Greece	1,032,700	0	0.63%		Greece	2,121,850	0	0.99%	
	Ireland	***	0	0.00%		Ireland	0	0	0.00%	
	Italy	5,441,800	88,516	3.37%		Italy	6,219,050	143,393	2.98%	
	Netherlands	8,626,899	0	5.26%		Netherlands	11,432,478	0	5.35%	
	Norway	2,580,100	0	1.57%		Norway	2,696,224	0	1.26%	
	Portugal	473,000	0	0.29%		Portugal	367,050	0	0.17%	
	Spain	16,679,939	0	10.17%		Spain	16,867,796	43,000	7.91%	
	Sweden	3,702,284	0	2.26%		Sweden	5,199,192	0	2.43%	
	Switzerland	2,306,892	0	1.41%		Switzerland	2,557,683	0	1.20%	
	United Kingdom	10,008,893	15,400	6.11%		United Kingdom	10,385,708	6,864	4.86%	
	Others	57,551	0	0.04%		Others	122,925	0	0.06%	
Total	111,953,451	190,369			Total	126,593,467	458,000			
Eastern Europe	Russia	***	0	0.00%		Russia	1,034,770	0	0.48%	
	Czech Republic	901,050	0	0.55%		Czech Republic	719,750	0	0.34%	
	Latvia	***	0	0.00%		Latvia	118,462	0	0.06%	
	Others	382,000	0	0.23%		Others	151,000	0	0.07%	
	Total	1,283,050	0			Total	2,023,982	0		
Middle East	Bahrain	***	***	0.00%		Bahrain	***	0	0.00%	
	Cyprus	***	***	0.00%		Cyprus	48,362	0	0.02%	
	Israel	2,158,048	0	1.32%		Israel	1,803,100	266,921	0.97%	
	Jordan	***	0	0.00%		Jordan	805,500	188,650	0.46%	
	Kuwait	376,625	0	0.23%		Kuwait	842,375	0	0.39%	
	Lebanon	1,503,512	94,147	0.97%		Lebanon	2,189,100	285,244	1.16%	
	Qatar	***	0	0.00%		Qatar	109,000	0	0.05%	
	Saudi Arabia	2,262,000	31,500	1.40%		Saudi Arabia	3,543,975	15,750	1.66%	
	Syria	0	0	0.00%		Syria	***	0	0.00%	
	Turkey	197,000	0	0.12%		Turkey	84,002	0	0.04%	
	United Arab Emirates	3,479,621	33,000	2.14%		United Arab Emirates	5,867,320	284,801	2.88%	
	Others	360,500	15,750	0.23%		Others	499,755	0	0.23%	
	Total	10,337,306	174,397			Total	15,792,489	1,041,366		
Asia	China	1,563,835	4,510	0.96%		China	4,348,087	211,125	2.13%	
	India	794,315	8,536,761	5.69%		India	873,569	19,264,729	9.42%	
	Indonesia	***	0	0.00%		Indonesia	***	0	0.00%	
	Japan	12,083,960	30,310	7.38%		Japan	16,934,929	196,168	8.01%	
	Malaysia	535,804	0	0.33%		Malaysia	945,935	0	0.44%	
	Philippines	407,650	60,200	0.29%		Philippines	226,325	127,242	0.17%	
	Singapore	438,075	0	0.27%		Singapore	841,125	0	0.39%	
	South Korea	2,544,900	22,400	1.56%		South Korea	2,841,450	0	1.33%	
	Taiwan	999,900	0	0.61%		Taiwan	1,876,446	0	0.88%	
	Thailand	78,000	0	0.05%		Thailand	***	0	0.00%	
	Others	133,795	0	0.08%		Others	349,345	0	0.16%	
	Total	19,580,234	8,654,181			Total	29,237,211	19,799,264		
New Zealand	New Zealand	Total	193,176	10	0.12%	New Zealand	Total	278,375	0	0.13%
Australia	Australia	Total	661,449	0	0.40%	Australia	Total	3,193,507	0	1.49%
Africa	Canary Islands	167,500	0	0.10%		Canary Islands	111,250	0	0.05%	
	Egypt	684,500	128,775	0.50%		Egypt	1,440,000	133,875	0.74%	
	South Africa	326,895	0	0.20%		South Africa	457,334	0	0.21%	
	Others	4,800	0	0.00%		Others	35,000	0	0.02%	
	Total	1,183,695	128,775			Total	2,043,584	133,875		
Others	Others	Total	132,000	0	0.08%	Others	Total	0	0	0.00%
TOTAL DELIVERIES		154,376,727	9,704,896	100.00%	TOTAL DELIVERIES		191,836,495	21,986,507	100.00%	

**QUALITY CONTROL REPORT
INDUSTRY SUMMARY
AUGUST 1, 1998 - NOVEMBER 30, 1998**

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% Rejects
	Total Receipts	Total Receipts	Total Inedibles	
Nonpareil	198,959,405	190,778,782	7,832,370	4.11%
Carmel	90,836,310	85,255,008	1,582,697	1.86%
Mission	28,447,651	21,105,130	198,113	0.94%
Price	22,007,835	20,908,682	424,695	2.03%
Butte	39,835,536	33,998,003	360,663	1.06%
Neplus	3,807,259	3,561,811	125,688	3.53%
Peerless	7,289,669	7,012,504	40,759	0.58%
Aldrich	1,413,133	1,123,107	22,593	2.01%
Bonita	2,176	2,176	104	4.78%
California	11,974,850	10,765,222	280,041	2.60%
Carrion	242,010	158,376	3,585	2.26%
Cruz	5,447	5,447	346	6.35%
Davey	874	874	19	2.17%
Dotty One	11,169	5,996	279	4.65%
Drake	66,356	54,472	1,516	2.78%
Fritz	13,207,970	10,954,559	259,181	2.37%
Harvey	1,004,743	928,453	20,607	2.22%
Hashem	825,253	819,021	18,562	2.27%
IXL	163	74	9	12.16%
Jeffries	291,566	267,200	6,947	2.60%
Kapareil	2,697	2,697	25	0.93%
Le Grand	1,071,755	989,703	68,774	6.95%
Livingston	849,926	775,552	33,769	4.35%
Marchini	40,676	48,763	227	0.47%
Merced	2,451,392	2,377,383	173,091	7.28%
Mixed & Unknown	13,784,897	13,737,005	375,116	2.73%
Mono	684,162	206,333	3,777	1.83%
Monterey	14,808,130	14,294,412	297,859	2.08%
Morley	87,511	87,511	467	0.53%
N43	213,702	0	0	0.00%
Norman	242,598	226,686	8,862	3.91%
Padre	8,600,866	7,744,752	41,940	0.54%
Pearl	18,780	18,350	383	2.09%
Ripon	2,332	2,332	15	0.64%
Robeson	845	845	52	6.15%
Rosetta	20,446	18,853	365	1.94%
Ruby	4,089,369	3,299,098	40,045	1.21%
Sauret	643,725	604,688	32,355	5.35%
Savana	76,541	126,162	1,160	0.92%
Seedling	9,274	9,274	153	1.65%
Sonora	7,297,473	7,241,032	259,385	3.58%
Thompson	3,042,098	3,301,652	118,602	3.59%
Tioga	41,133	19,338	266	1.38%
Tokyo	298,191	286,216	6,756	2.36%
Wood Colony	2,006,526	2,817,535	18,112	0.64%
Yosemite	15,764	15,764	2,234	14.17%
TOTALS:	480,630,184	445,956,833	12,662,564	2.84%

December 8, 1998

This report is subject to further reconciliation of USDA incoming certificates.

Almond Board of California

Almonds Received By Handlers

(Kernel Weight)

Report Period No. 4 - 8/1/98 through 11/30/98

	1998-99 Crop Year		1997-98 Crop Year	
	Total Pounds 8/1/98 - 11/30/98	% Total Receipts	Total Pounds 8/1/97 - 11/30/97	% Total Receipts
<u>MAJOR TONNAGE</u>				
Nonpareil	198,959,405	41.40%	344,119,842	47.39%
Carmel	90,836,310	18.90%	144,433,492	19.89%
Mission	28,447,651	5.92%	34,511,891	4.75%
Price	22,007,835	4.58%	33,131,873	4.56%
Butte	39,835,536	8.29%	38,290,855	5.27%
Neplus	<u>3,807,259</u>	<u>0.79%</u>	<u>12,203,061</u>	<u>1.68%</u>
Subtotal Major Tonnage	<u>383,893,996</u>	<u>79.87%</u>	<u>606,691,014</u>	<u>83.56%</u>
<u>LESSER TONNAGE</u>				
Aldrich	1,413,133	0.29%	1,653,021	0.23%
Ballico	0	0.00%	14,967	0.00%
Bonita	2,176	0.00%	13,920	0.00%
California	11,974,850	2.49%	16,547,396	2.28%
Carrion	242,010	0.05%	340,443	0.05%
Cruz	5,447	0.00%	7,486	0.00%
Davey	874	0.00%	4,407	0.00%
Dotty One	11,169	0.00%	67,987	0.01%
Drake	66,356	0.01%	141,822	0.02%
Fritz	13,207,970	2.75%	15,928,016	2.19%
Harvey	1,004,743	0.21%	1,760,622	0.24%
Hashem	825,253	0.17%	1,112,670	0.15%
IXL	163	0.00%	17,856	0.00%
Jeffries	291,566	0.06%	492,535	0.07%
Jordanolo	0	0.00%	422	0.00%
Kapareil	2,697	0.00%	4,550	0.00%
LeGrand	1,071,755	0.22%	1,534,441	0.21%
Livingston	849,926	0.18%	993,737	0.14%
Marchini	40,676	0.01%	58,832	0.01%
Merced	2,451,392	0.51%	6,102,322	0.84%
Mixed & Unknown	13,784,897	2.87%	14,945,582	2.06%
Mono	684,162	0.14%	1,140,756	0.16%
Monterey	14,808,130	3.08%	15,005,138	2.07%
Morley	87,511	0.02%	14,651	0.00%
N43	213,702	0.04%	0	0.00%
Norman	242,598	0.05%	330,900	0.05%
Padre	8,600,866	1.79%	7,488,578	1.03%
Pearl	18,780	0.00%	20,998	0.00%
Peerless	7,289,669	1.52%	10,508,003	1.45%
Queens	0	0.00%	53	0.00%
Ripon	2,332	0.00%	4,632	0.00%
Robeson	845	0.00%	4,041	0.00%
Rosetta	20,446	0.00%	54,006	0.01%
Ruby	4,089,369	0.85%	6,207,353	0.85%
Sauret	643,725	0.13%	1,003,400	0.14%
Savana	76,541	0.02%	12,202	0.00%
Seedling	9,274	0.00%	18,044	0.00%
Sonora	7,297,473	1.52%	7,816,775	1.08%
Thompson	3,042,098	0.63%	5,612,833	0.77%
Tioga	41,133	0.01%	10,515	0.00%
Tokyo	298,191	0.06%	313,885	0.04%
Wood Colony	2,006,526	0.42%	2,053,111	0.28%
Yosemite	<u>15,764</u>	<u>0.00%</u>	<u>18,345</u>	<u>0.00%</u>
Subtotal Lesser Tonnage	<u>96,736,188</u>	<u>20.13%</u>	<u>119,381,253</u>	<u>16.44%</u>
<u>GRAND TOTAL RECEIPTS</u>	<u>480,630,184</u>	<u>100.00%</u>	<u>726,072,267</u>	<u>100.00%</u>

This report is subject to further verification of handler's receipts.