

Almond Industry Position Report

SEPTEMBER 2012

2012-2013 Crop Year

Salable	Forecast Million Lbs.	2012-2013 8/1 - 09/30 Kernel Wt.	2011-2012 8/1 - 09/30 Kernel Wt.	% Change
1. Carryin August 1, 2012	335.2	335,233,061	253,959,411	32.00%
2. Crop Receipts to Date	2,100.0	660,947,585	500,030,064	32.18%
3. [3% Loss and Exempt]	63.0	(19,828,428)	(15,000,902)	
4. New Crop Marketable (2-3)	2,037.0	641,119,157	485,029,162	32.18%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	2,372.2	976,352,218	738,988,573	32.12%

Shipments by Handlers

7. Domestic	605.0	85,574,014	86,046,993	-0.55%
8. Export	1,485.0	209,925,396	191,661,901	9.53%
9. Total Shipments	2,090.0	295,499,410	277,708,894	6.41%
10. Forecasted Carryout	282.2			
11. Computed Inventory (6-9)		680,852,808	461,279,679	47.60%

Commitments (sold, not delivered)**

12. Domestic		240,338,481	261,080,599	-7.94%
13. Export		263,492,090	330,230,703	-20.21%
14. Total Committed Shipments		503,830,571	591,311,302	-14.79%
15. Uncommitted Inventory (11-14)		177,022,237	-130,031,623	-236.14%

**80% of handlers reported commitments, representing 90% of the 2011/2012 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS					
		2012-2013 Crop Year		2011-2012 Crop Year			
		9/1 - 9/30	8/1 - 9/30	9/1 - 9/30	8/1 - 9/30		
DOMESTIC	Shelled	24,460,276	57,459,501	28,088,759	60,746,097		
	Manufactured	17,364,195	37,000,444	15,542,914	32,189,690		
	Products	75,162	199,150	225,561	374,725		
	Inshell	527,194	769,200	1,196,165	1,453,637		
	(Interhandler Transfers)	(3,276,680)	(6,121,104)	(2,028,698)	(5,434,022)		
	(Industry Purchases)	(1,860,689)	(3,733,177)	(520,240)	(3,283,134)		
	TOTAL:	37,289,458	85,574,014	29%	42,504,461	86,046,993	31%
EXPORT	Shelled	62,503,881	122,874,975	62,106,355	106,121,965		
	Manufactured	9,543,193	24,482,108	9,455,078	23,822,483		
	Products	34,290	36,514	38,482	44,612		
	Inshell	46,478,071	62,531,799	52,074,471	61,672,841		
	TOTAL:	118,559,435	209,925,396	71%	123,674,386	191,661,901	69%
NET SHIPMENTS		155,848,893	295,499,410	100%	166,178,847	277,708,894	100%
EXEMPT/INEDIBLE SHIPMENTS		1,681,239	2,891,523		1,015,292	4,066,027	

		EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE									
+/-	Export Ttl. %	WORLD REGION DESTINATION	2012/2013			2011/2012			2012/2013 YTD Total vs. 2011/2012 YTD	2011/2012 8/1 - 7/31 Grand Total	
			Current Year-to-Date 8/1/2012 through 9/30/2012			Current Year-to-Date 8/1/2011 through 9/30/2011					
				NKW	Year-to-Date	NKW	Year-to-Date				
				Shelled/Mfg	Inshell	Total	Shelled/Mfg	Inshell	Total		
AMERICAS 35%	7%	NORTH AMERICA									
			Canada	7,802,432	0	7,802,432	6,917,671	0	6,917,671	13%	47,786,408
			Mexico	<u>2,998,404</u>	<u>0</u>	2,998,404	<u>1,305,375</u>	<u>0</u>	1,305,375	130%	10,549,657
			Ttl. NORTH AMERICA	10,800,836	0	10,800,836	8,223,046	0	8,223,046	31%	58,336,065
		LATIN AMERICA/CARIBBEAN									
			Brazil	846,377	37,021	883,398	12,615	15,210	27,825	3075%	526,692
			Chile	1,092,000	0	1,092,000	621,200	1,134,418	1,755,618	-38%	7,860,913
			Ttl. LAT AMER/CARIBBEAN	3,030,841	37,021	3,067,862	841,958	1,181,231	2,023,189	52%	11,060,113
			TOTAL AMERICAS	13,831,677	37,021	13,868,698	9,065,004	1,181,231	10,246,235	35%	69,396,178
		ASIA-PACIFIC 3%	42%	NORTHEAST ASIA							
	China/Hong Kong			17,470,053	19,852,983	37,323,036	15,028,858	15,466,370	30,495,228	22%	236,187,514
	Japan			6,429,739	45,248	6,474,987	4,711,386	8,570	4,719,956	37%	61,873,392
	South Korea			6,704,945	0	6,704,945	5,011,650	0	5,011,650	34%	44,836,545
	Taiwan			<u>1,131,803</u>	<u>346,417</u>	1,478,220	<u>330,119</u>	<u>249,424</u>	579,543	155%	11,766,670
	Ttl. NORTHEAST ASIA			31,736,540	20,244,648	51,981,188	25,082,013	15,724,364	40,806,377	27%	354,664,121
SOUTHEAST ASIA											
	Malaysia			569,220	0	569,220	551,025	0	551,025	3%	5,694,367
	Vietnam			<u>88,000</u>	<u>3,134,845</u>	3,222,845	<u>733,093</u>	<u>5,112,343</u>	5,845,436	-45%	<u>17,531,373</u>
	Ttl. SOUTHEAST ASIA			1,737,945	3,134,845	4,872,790	2,308,718	5,206,240	7,514,958	-35%	30,532,889
SOUTH/CENTRAL ASIA											
	India			747,124	28,067,470	28,814,594	1,509,712	33,812,773	35,322,485	-18%	118,971,617
	Pakistan			132,000	856,796	988,796	687,300	385,840	1,073,140	-8%	5,672,114
	Ttl. SOUTH/CENTRAL ASIA			918,424	28,924,266	29,842,690	2,277,012	34,198,613	36,475,625	-18%	125,103,681
AUSTRALASIA/OCEANIA											
	Ttl. AUSTRALASIA/OCEANIA			<u>859,421</u>	<u>0</u>	859,421	<u>428,479</u>	<u>0</u>	428,479	101%	6,582,861
	TOTAL ASIA-PACIFIC	35,252,330	52,303,759	87,556,089	30,096,222	55,129,217	85,225,439	3%	516,883,552		
WESTERN EUROPE 11%	34%		Belgium	2,116,943	0	2,116,943	3,588,063	0	3,588,063	-41%	22,856,863
			Denmark	1,408,000	0	1,408,000	965,800	0	965,800	46%	9,209,584
			France	3,892,784	0	3,892,784	3,735,700	0	3,735,700	4%	28,305,965
			Germany	20,453,940	30,636	20,484,576	16,453,365	0	16,453,365	25%	116,523,755
			Greece	1,312,000	155,321	1,467,321	654,865	127,537	782,402	88%	8,903,521
			Italy	4,885,934	215,006	5,100,940	5,257,741	266,597	5,524,338	-8%	45,272,670
			Netherlands	5,098,770	0	5,098,770	4,594,296	30,924	4,625,220	10%	38,795,451
			Norway	1,711,253	0	1,711,253	1,952,475	0	1,952,475	-12%	5,680,059
			Spain	23,929,522	88,912	24,018,434	21,377,661	153,344	21,531,005	12%	156,988,456
			Sweden	1,619,850	0	1,619,850	1,670,618	0	1,670,618	-3%	8,440,898
			Switzerland	510,375	0	510,375	212,743	0	212,743	140%	5,987,733
			United Kingdom	<u>3,445,335</u>	<u>0</u>	3,445,335	<u>2,711,515</u>	<u>0</u>	2,711,515	27%	<u>24,514,429</u>
			Ttl. WESTERN EUROPE	71,050,027	489,875	71,539,902	63,957,517	578,402	64,535,919	11%	475,420,348
		CENTRAL/ EASTERN EUROPE 28%	5%		Czech Republic	723,700	0	723,700	835,950	0	835,950
	Poland			628,250	0	628,250	440,000	0	440,000	43%	2,954,550
	Russia			6,837,190	158,362	6,995,552	4,961,734	91,150	5,052,884	38%	38,574,901
	Ttl. CENTRAL/EASTERN EUROPE			10,204,540	158,362	10,362,902	8,006,579	91,150	8,097,729	28%	59,797,691
	TOTAL EUROPE	81,254,567	648,237	81,902,804	71,964,096	669,552	72,633,648	13%	535,218,039		
MIDDLE EAST/ AFRICA 22%	13%	MIDDLE EAST									
			Jordan	416,000	180,630	596,630	460,700	0	460,700	30%	8,595,945
			Saudi Arabia	962,750	0	962,750	1,517,500	89,030	1,606,530	-40%	19,626,821
			Turkey	1,250,000	6,028,469	7,278,469	2,298,156	1,907,368	4,205,524	73%	59,302,369
			United Arab Emirates	<u>10,703,100</u>	<u>3,088,359</u>	13,791,459	<u>11,602,715</u>	<u>2,507,104</u>	14,109,819	-2%	93,915,317
			Ttl. MIDDLE EAST	14,704,173	9,297,458	24,001,631	17,251,038	4,566,480	21,817,518	10%	199,589,965
		NORTH AFRICA									
			Algeria	959,200	0	959,200	449,450	0	449,450	113%	11,973,690
			Ttl. NORTH AFRICA	1,583,200	245,324	1,828,524	1,009,450	125,888	1,135,338	61%	25,566,647
		SUB-SAHARAN AFRICA									
	South Africa	<u>734,650</u>	<u>0</u>	734,650	<u>530,750</u>	<u>473</u>	531,223	38%	4,764,878		
	Ttl. SUB-SAHARAN AFRICA	767,650	0	767,650	603,250	473	603,723	27%	5,254,230		
	TOTAL MIDDLE EAST/AFRICA	17,055,023	9,542,782	26,597,805	18,863,738	4,692,841	23,556,579	13%	230,410,842		
	GRAND TOTAL EXPORTS:	147,393,597	62,531,799	209,925,396	129,989,060	61,672,841	191,661,901	10%	1,351,908,608		
		70%	30%	100%	68%	32%	100%				
		Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date		2011/2012 Grand Total		

October 10, 2012

		EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE									
+/-	Export Ttl. %	WORLD REGION DESTINATION	2012/2013			2011/2012			2012/2013 vs. 2011/2012 Current Month		
			Current Month - September 2012			Current Month - September 2011					
			Shelled/Mfg	NKW Inshell	Month Total	Shelled/Mfg	NKW Inshell	Month Total			
AMERICAS 4%	5%	NORTH AMERICA									
		Canada	4,097,929	0	4,097,929	3,554,728	0	3,554,728	15%		
		Mexico	1,404,224	0	1,404,224	709,740	0	709,740	98%		
		Ttl. NORTH AMERICA	5,502,153	0	5,502,153	4,264,468	0	4,264,468	29%		
		LATIN AMERICA/CARIBBEAN									
		Brazil	241,611	8,698	250,309	0	15,210	15,210	1546%		
		Chile	117,000	0	117,000	371,700	1,134,418	1,506,118	-92%		
		Ttl. LAT AMER/CARIBBEAN	577,162	8,698	585,860	465,150	1,149,628	1,614,778	-64%		
		TOTAL AMERICAS	6,079,315	8,698	6,088,013	4,729,618	1,149,628	5,879,246	4%		
		ASIA-PACIFIC -11%	49%	NORTHEAST ASIA							
China/Hong Kong	10,273,583			14,693,223	24,966,806	10,172,565	14,108,678	24,281,243	3%		
Japan	3,403,689			45,248	3,448,937	2,632,260	8,570	2,640,830	31%		
South Korea	3,348,770			0	3,348,770	3,629,240	0	3,629,240	-8%		
Taiwan	717,938			346,417	1,064,355	238,002	249,424	487,426	118%		
Ttl. NORTHEAST ASIA	17,743,980			15,084,888	32,828,868	16,672,067	14,366,672	31,038,739	6%		
SOUTHEAST ASIA											
Malaysia	149,000			0	149,000	407,175	0	407,175	-63%		
Vietnam	0			2,932,636	2,932,636	635,393	4,868,932	5,504,325	-47%		
Ttl. SOUTHEAST ASIA	723,475			2,932,636	3,656,111	1,589,468	4,962,829	6,552,297	-44%		
SOUTH/CENTRAL ASIA											
India	402,287			20,911,552	21,313,839	1,106,085	26,672,425	27,778,510	-23%		
Pakistan	88,000			360,250	448,250	425,500	81,244	506,744	-12%		
Ttl. SOUTH/CENTRAL ASIA	529,587			21,271,802	21,801,389	1,567,585	26,753,669	28,321,254	-23%		
AUSTRALASIA/OCEANIA											
Ttl. AUSTRALASIA/OCEANIA	398,325			0	398,325	321,627	0	321,627	24%		
TOTAL ASIA-PACIFIC	19,395,367	39,289,326	58,684,693	20,150,747	46,083,170	66,233,917	-11%				
WESTERN EUROPE 2%	27%	Belgium	657,845	0	657,845	1,393,175	0	1,393,175	-53%		
		Denmark	792,000	0	792,000	833,800	0	833,800	-5%		
		France	1,896,961	0	1,896,961	1,705,000	0	1,705,000	11%		
		Germany	8,058,166	30,636	8,088,802	8,153,610	0	8,153,610	-1%		
		Greece	263,000	123,691	386,691	153,500	127,537	281,037	38%		
		Italy	3,045,834	215,006	3,260,840	3,111,991	266,597	3,378,588	-3%		
		Netherlands	2,648,213	0	2,648,213	2,837,896	30,924	2,868,820	-8%		
		Norway	1,192,553	0	1,192,553	1,208,475	0	1,208,475	-1%		
		Portugal	44,000	0	44,000	308,000	0	308,000	-86%		
		Spain	9,756,562	88,912	9,845,474	8,502,211	123,010	8,625,221	14%		
		Sweden	851,250	0	851,250	1,155,456	0	1,155,456	-26%		
		Switzerland	124,375	0	124,375	80,000	0	80,000	55%		
		United Kingdom	2,126,451	0	2,126,451	1,407,074	0	1,407,074	51%		
		Ttl. WESTERN EUROPE	31,599,857	458,245	32,058,102	31,030,333	548,068	31,578,401	2%		
		15% EASTERN EUROPE	4%	Czech Republic	173,200	0	173,200	307,950	0	307,950	-44%
				Poland	303,550	0	303,550	264,000	0	264,000	15%
				Russia	3,055,500	93,803	3,149,303	2,412,734	62,014	2,474,748	27%
Ttl. CENTRAL/EASTERN EUROPE	4,474,925			93,803	4,568,728	3,897,859	62,014	3,959,873	15%		
TOTAL EUROPE	36,074,782	552,048	36,626,830	34,928,192	610,082	35,538,274	3%				
MIDDLE EAST/ AFRICA 7%	14%	MIDDLE EAST									
		Jordan	290,000	116,056	406,056	243,000	0	243,000	67%		
		Saudi Arabia	718,500	0	718,500	1,202,000	64,390	1,266,390	-43%		
		Turkey	818,000	4,267,303	5,085,303	1,688,000	1,907,368	3,595,368	41%		
		United Arab Emirates	7,087,700	1,999,316	9,087,016	7,064,765	2,070,494	9,135,259	-1%		
		Ttl. MIDDLE EAST	9,514,450	6,382,675	15,897,125	10,831,908	4,105,230	14,937,138	6%		
		NORTH AFRICA									
		Algeria	302,700	0	302,700	363,450	0	363,450	-17%		
		Ttl. NORTH AFRICA	738,700	245,324	984,024	692,450	125,888	818,338	20%		
		SUB-SAHARAN AFRICA									
South Africa	245,750	0	245,750	194,500	473	194,973	26%				
Ttl. SUB-SAHARAN AFRICA	278,750	0	278,750	267,000	473	267,473	4%				
TOTAL MIDDLE EAST/AFRICA	10,531,900	6,627,999	17,159,899	11,791,358	4,231,591	16,022,949	7%				
GRAND TOTAL EXPORTS:	72,081,364	46,478,071	118,559,435	71,599,915	52,074,471	123,674,386	-4%				
			61%	39%	100%	58%	42%	100%			
			Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date			

October 10, 2012



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2012 through September 30, 2012**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	15,963,479	11,453,515	134,307	2.42%	1.17%
Avalon	2,234,574	1,814,921	32,524	0.34%	1.79%
Butte	27,432,708	20,509,751	187,176	4.15%	0.91%
Butte/Padre	47,461,576	38,799,191	198,808	7.18%	0.51%
Carmel	30,370,661	22,605,198	218,510	4.60%	0.97%
Carrion	52,059	8,568	238	0.01%	2.78%
Fritz	1,151,947	727,780	11,681	0.17%	1.61%
Harvey	30,671	0	0	0.00%	0.00%
Hashem	144,241	72,379	822	0.02%	1.14%
Le Grand	0	0	0	0.00%	0.00%
Livingston	1,811,631	1,611,472	42,346	0.27%	2.63%
Marchini	122,837	122,837	1,370	0.02%	1.12%
Merced	5,678	0	0	0.00%	0.00%
Mission	501,097	372,632	1,262	0.08%	0.34%
Mixed	4,368,837	3,427,740	118,366	0.66%	3.45%
Mono	342,017	322,875	3,317	0.05%	1.03%
Monterey	16,440,040	9,252,202	160,418	2.49%	1.73%
Morley	293,315	135,903	714	0.04%	0.53%
N43	50,313	50,313	1,228	0.01%	2.44%
Neplus	474,081	308,247	5,031	0.07%	1.63%
Nonpareil	447,475,694	391,631,191	5,235,444	67.70%	1.34%
Padre	22,875,958	18,023,086	67,754	3.46%	0.38%
Peerless	1,241,242	517,343	2,447	0.19%	0.47%
Price	11,773,795	7,650,319	56,861	1.78%	0.74%
Ruby	129,130	77,016	500	0.02%	0.65%
Sauret	5,015	5,015	69	0.00%	1.38%
Savana	64,671	64,671	350	0.01%	0.54%
Sonora	12,349,299	10,128,789	151,340	1.87%	1.49%
Thompson	90,887	20,130	456	0.01%	2.27%
Tokyo	260,797	217,668	2,884	0.04%	1.32%
Winters	1,876,231	739,944	5,001	0.28%	0.68%
Wood Colony	12,425,573	9,643,119	85,822	1.88%	0.89%
Major Varieties Sub Total:	659,820,054	550,313,815	6,727,046	99.83%	1.22%
Minor Varieties Total:	1,127,531	925,362	18,393	0.17%	1.99%
Grand Total All Varieties	660,947,585	551,239,177	6,745,439	100.00%	1.22%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	12/13 vs. 11/12	12/13	11/12	10/11	09/10	08/09	07/08	06/07	05/06	04/05
August	10.9%	48.28	43.54	45.77	39.06	33.29	34.85	27.27	24.72	29.56
September	-12.3%	37.29	42.50	38.13	34.04	36.54	33.98	32.59	26.94	31.31
October			51.69	49.01	44.38	43.30	41.28	43.99	33.99	34.74
November			53.40	45.17	35.94	31.05	41.80	35.17	28.42	31.47
December			36.64	40.62	33.88	27.75	23.96	29.35	22.40	28.02
January			38.02	37.09	34.12	25.50	29.11	24.64	20.87	24.21
February			38.74	32.36	34.45	35.52	29.25	26.13	18.83	23.57
March			48.49	43.30	36.90	36.30	32.70	28.44	25.63	27.29
April			45.45	39.93	37.27	32.14	33.09	30.11	23.64	21.87
May			53.72	42.79	39.25	33.00	27.89	31.04	26.93	27.52
June			49.61	39.40	39.68	37.21	33.57	32.12	27.86	27.73
July			44.90	36.12	40.53	39.38	33.29	27.48	23.63	24.27
Total			546.7	489.7	449.5	411.0	394.8	368.3	303.9	331.6

Export	12/13 vs. 11/12	12/13	11/12	10/11	09/10	08/09	07/08	06/07	05/06	04/05
August	34.4%	91.37	67.99	79.75	84.69	63.39	59.85	31.45	32.72	49.12
September	-4.1%	118.56	123.67	113.00	100.24	100.67	88.01	77.78	54.59	83.37
October			167.87	140.11	123.67	114.28	118.67	106.39	77.94	95.10
November			159.69	128.22	109.52	87.19	87.72	76.30	61.12	71.92
December			120.56	120.35	113.60	65.87	70.58	64.84	53.92	61.16
January			115.66	82.74	88.00	67.10	68.01	60.58	42.46	53.40
February			111.11	83.32	81.05	80.95	56.72	46.95	43.32	45.49
March			124.05	87.14	70.41	69.95	58.32	42.12	55.72	48.00
April			103.07	86.44	68.40	79.64	62.49	41.00	46.50	36.24
May			91.70	87.63	52.72	86.39	60.61	45.67	52.96	39.81
June			91.72	95.60	58.09	81.23	69.15	50.16	52.52	38.38
July			74.82	73.57	71.55	81.71	66.27	54.56	36.61	30.54
Total			1,351.9	1,177.9	1,022.0	978.4	866.4	697.8	610.4	652.5

Net	12/13 vs. 11/12	12/13	11/12	10/11	09/10	08/09	07/08	06/07	05/06	04/05
August	25.2%	139.65	111.53	125.52	123.76	96.68	94.70	58.71	57.44	78.68
September	-6.2%	155.85	166.18	151.13	134.28	137.21	121.99	110.37	81.53	114.68
October			219.55	189.12	168.05	157.58	159.95	150.38	111.93	129.84
November			213.10	173.39	145.46	118.24	129.52	111.47	89.55	103.39
December			157.21	160.97	147.48	93.63	94.54	94.19	76.32	89.18
January			153.68	119.83	122.11	92.60	97.12	85.22	63.33	77.61
February			149.85	115.68	115.50	116.47	85.98	73.07	62.15	69.06
March			172.54	130.44	107.32	106.25	91.02	70.56	81.36	75.29
April			148.52	126.37	105.68	111.78	95.58	71.11	70.14	58.11
May			145.42	130.42	91.97	119.39	88.50	76.71	79.88	67.34
June			141.32	135.00	97.77	118.44	102.72	82.29	80.38	66.11
July			119.72	109.69	112.08	121.09	99.55	82.04	60.24	54.81
Total			1,898.6	1,667.6	1,471.5	1,389.3	1,261.2	1,066.1	914.2	984.1