

Almond Industry Position Report

May 2011

2010-2011 Crop Year

Salable	Forecast Million Lbs.	2010-2011 8/1 - 05/31 Kernel Wt.	2009-2010 8/1 - 05/31 Kernel Wt.	% Change
1. Carryin August 1, 2010	321.3	321,255,129	413,734,352	-22.35%
2. Crop Receipts to Date	1,650.0	1,624,774,671	1,405,820,420	15.57%
3. [3% Loss and Exempt]	49.5	(48,743,240)	(42,174,613)	
4. New Crop Marketable (2-3)	1,600.5	1,576,031,431	1,363,645,807	15.57%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	1,921.8	1,897,286,560	1,777,380,159	6.75%

Shipments by Handlers

7. Domestic	487.5	414,163,101	369,291,490	12.15%
8. Export	1,137.5	1,008,716,429	892,319,306	13.04%
9. Total Shipments	1,625.0	1,422,879,530	1,261,610,796	12.78%
10. Forecasted Carryout	296.8			
11. Computed Inventory (6-9)		474,407,030	515,769,363	-8.02%

Commitments (sold, not delivered)**

12. Domestic		119,306,112	84,634,142	40.97%
13. Export		124,166,723	84,470,274	46.99%
14. Total Committed Shipments		243,472,835	169,104,416	
15. Uncommitted Inventory (11-14)		230,934,195	346,664,947	-33.38%

**77% of handlers reported commitments, representing 82% of the 2009/2010 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS					
		2010-2011 Crop Year		2009-2010 Crop Year			
		5/1 - 5/31	8/1 - 5/31	5/1 - 5/31	8/1 - 5/31		
DOMESTIC	Shelled	31,857,404	316,858,531	26,850,476	270,180,787		
	Manufactured	17,049,000	144,433,152	15,106,883	128,966,449		
	Products	179,339	1,795,960	107,951	1,535,754		
	Inshell	74,091	11,903,501	46,118	7,332,404		
	(Interhandler Transfers)	(5,382,701)	(36,067,406)	(1,668,762)	(22,553,731)		
	(Industry Purchases)	(987,028)	(24,760,637)	(1,190,679)	(16,170,173)		
	TOTAL:	42,790,105	414,163,101	29%	39,251,987	369,291,490	29%
EXPORT	Shelled	71,394,918	704,661,663	39,475,909	630,289,509		
	Manufactured	9,750,634	102,929,781	8,234,691	108,421,776		
	Products	18,045	213,946	10,815	65,413		
	Inshell	6,466,005	200,911,039	4,998,845	153,542,608		
	TOTAL:	87,629,602	1,008,716,429	71%	52,720,260	892,319,306	71%
NET SHIPMENTS		130,419,707	1,422,879,530	100%	91,972,247	1,261,610,796	100%
EXEMPT/INEDIBLE SHIPMENTS		335,099	9,916,982		992,965	7,698,523	

+/-	Export Ttl. %	WORLD REGION DESTINATION	EXPORT DELIVERIES BY DESTINATION - CURRENT MONTH COMPARISON						2009/2010 8/1 - 7/31 Grand Total	2010/2011 vs. 2009/2010 Current Month		
			2010/2011 Current Month - May 2011			2009/2010 Current Month - May 2010						
			Shelled/Mfg	NKW Inshell	Current Month	Shelled/Mfg	NKW Inshell	Current Month				
AMERICAS 53%	5.8%	NORTH AMERICA										
		Canada	4,470,339	1,440	4,471,779	2,802,719	652	2,803,371	39,051,167	60%		
		Mexico	617,100	0	617,100	521,196	0	521,196	9,103,173	18%		
		Ttl. NORTH AMERICA	5,087,439	1,440	5,088,879	3,323,915	652	3,324,567	48,159,140	53%		
		LATIN AMERICA/CARIBBEAN										
		Argentina	0	0	0	44,000	0	44,000	389,252			
		Brazil	29,700	0	29,700	0	0	0	484,691	153%		
		Chile	610,575	0	610,575	574,000	0	574,000	3,955,000	6%		
		Colombia	36,000	0	36,000	33,025	0	33,025	281,100	9%		
		Venezuela	0	0	0	131,250	0	131,250	496,500			
		Ttl. LAT AMER/CARIBBEAN	768,135	0	768,135	868,925	0	868,925	6,141,959	-12%		
TOTAL AMERICAS	5,855,574	1,440	5,857,014	4,192,840	652	4,193,492	54,301,099	40%				
ASIA-PACIFIC 31%	21%	NORTHEAST ASIA										
		China/Hong Kong	2,351,078	1,432,339	3,783,417	2,584,442	582,449	3,166,891	46,567,683	19%		
		Japan	4,352,260	0	4,352,260	3,821,195	0	3,821,195	47,079,796	14%		
		South Korea	3,590,680	0	3,590,680	1,315,870	0	1,315,870	16,771,425	173%		
		Taiwan	364,490	39,550	404,040	144,000	0	144,000	5,232,288	181%		
		Ttl. NORTHEAST ASIA	10,658,508	1,471,889	12,130,397	7,865,507	582,449	8,447,956	115,651,192	44%		
		SOUTHEAST ASIA										
		Indonesia	247,275	0	247,275	113,000	0	113,000	957,125	119%		
		Malaysia	486,700	0	486,700	371,250	0	371,250	3,347,650	31%		
		Singapore	311,000	0	311,000	30,000	0	30,000	2,382,980	937%		
		Thailand	193,000	0	193,000	104,250	0	104,250	2,035,275	85%		
		Vietnam	21,000	32,162	53,162	9,050	71,632	80,682	2,051,603	-34%		
		Ttl. SOUTHEAST ASIA	1,270,975	32,162	1,303,137	645,525	71,632	717,157	10,891,558	82%		
		SOUTH/CENTRAL ASIA										
		India	663,200	3,607,782	4,270,982	932,897	2,786,043	3,718,940	72,785,870	15%		
		Kazakstan	88,000	0	88,000	0	0	0	88,000			
		Pakistan	89,000	82,774	171,774	581,500	53,788	635,288	1,797,270	-73%		
		Ttl. SOUTH/CENTRAL ASIA	842,700	3,690,556	4,533,256	1,514,397	2,839,831	4,354,228	74,812,140	4%		
		AUSTRALASIA/OCEANIA										
		Australia	276,000	0	276,000	368,000	0	368,000	2,207,939	103%		
		New Zealand	97,725	0	97,725	106,125	0	106,125	1,633,125	-8%		
Ttl. AUSTRALASIA/OCEANIA	373,725	0	373,725	474,125	0	474,125	6,049,003	-21%				
TOTAL ASIA-PACIFIC	13,145,908	5,194,607	18,340,515	10,499,554	3,493,912	13,993,466	207,403,893	31%				
WESTERN EUROPE 82%	49%	Belgium	1,184,571	0	1,184,571	936,400	0	936,400	24,026,992	27%		
		Denmark	1,189,309	0	1,189,309	580,000	0	580,000	9,568,993	105%		
		Finland	3,928	0	3,928	182,472	0	182,472	1,154,937	-98%		
		France	2,479,800	59,599	2,539,399	1,776,800	0	1,776,800	37,831,373	43%		
		Germany	9,466,585	0	9,466,585	5,948,581	16,409	5,964,990	105,109,297	59%		
		Greece	548,550	0	548,550	349,000	0	349,000	21,052,076	57%		
		Italy	4,181,800	0	4,181,800	2,024,919	0	2,024,919	43,403,566	107%		
		Netherlands	3,234,045	0	3,234,045	1,967,725	48	1,967,773	29,191,922	64%		
		Norway	174,309	0	174,309	207,500	0	207,500	4,146,068	-16%		
		Portugal	290,666	0	290,666	0	0	0	1,547,250			
		Spain	17,593,096	154,594	17,747,690	7,557,024	205,301	7,762,325	157,036,111	129%		
		Sweden	312,975	0	312,975	132,000	0	132,000	5,564,005	137%		
		Switzerland	260,000	0	260,000	507,000	0	507,000	5,317,763	-49%		
		United Kingdom	1,978,308	0	1,978,308	1,220,917	0	1,220,917	24,272,036	62%		
		Ttl. WESTERN EUROPE	42,897,942	214,193	43,112,135	23,522,338	221,758	23,744,096	470,122,456	82%		
		CENTRAL/EASTERN EUROPE 78%	4%	Bulgaria	0	0	0	36,500	0	36,500	1,050,100	
				Croatia	87,450	0	87,450	124,000	0	124,000	1,058,650	-29%
				Czech Republic	176,000	0	176,000	130,000	0	130,000	2,408,773	35%
				Latvia	0	0	0	88,000	0	88,000	6,412,240	-100%
Lithuania	132,000			0	132,000	88,000	0	88,000	1,260,700	50%		
Poland	172,500			0	172,500	88,000	0	88,000	1,327,050	96%		
Romania	167,000			0	167,000	44,000	0	44,000	537,000	280%		
Russia	2,712,603			0	2,712,603	1,595,700	32,706	1,628,406	20,067,702	67%		
Serbia	0			0	0	73,500	0	73,500	44,000	-100%		
Ukraine	141,000			0	141,000	179,200	0	179,200	1,655,225	-21%		
Ttl. CENTRAL/EASTERN EUROPE	3,742,553			0	3,742,553	2,570,900	32,706	2,603,606	37,963,155	44%		
TOTAL EUROPE	46,640,495			214,193	46,854,688	26,093,238	254,464	26,347,702	508,085,611	78%		
MIDDLE EAST/AFRICA 103%	19%			MIDDLE EAST								
		Bahrain	111,000	0	111,000	116,108	0	116,108	591,725	30%		
		Cyprus	0	0	0	0	0	0	1,778,672			
		Israel	536,275	-132,720	403,555	400,675	0	400,675	6,209,320	1%		
		Jordan	1,121,900	31,950	1,153,850	232,000	27,103	259,103	5,138,971	345%		
		Kuwait	515,570	10,650	526,220	109,000	0	109,000	2,078,563	383%		
		Lebanon	552,000	0	552,000	153,000	0	153,000	3,842,784	261%		
		Qatar	30,000	0	30,000	30,500	0	30,500	233,250	-2%		
		Saudi Arabia	1,610,300	15,881	1,626,181	646,150	0	646,150	6,180,144	152%		
		Turkey	1,485,800	689,254	2,175,054	653,000	943,821	1,596,821	16,158,200	36%		
		United Arab Emirates	7,441,125	408,696	7,849,821	3,536,275	154,904	3,691,179	44,952,552	113%		
		Ttl. MIDDLE EAST	13,440,970	1,023,711	14,464,681	5,876,708	1,125,828	7,002,536	87,786,181	107%		
		NORTH AFRICA										
		Algeria	1,293,550	0	1,293,550	220,000	0	220,000	3,836,550	488%		
		Egypt	232,000	32,054	264,054	545,000	123,989	668,989	3,880,308	-61%		
		Libya	0	0	0	0	0	0	778,000	0%		
		Morocco	0	0	0	0	0	0	882,084	0%		
		Tunisia	183,000	0	183,000	0	0	0	44,000			
		Ttl. NORTH AFRICA	1,708,550	32,054	1,740,604	765,000	123,989	888,989	13,301,250	96%		
		SUB-SAHARAN AFRICA										
South Africa	336,100	0	336,100	294,075	0	294,075	2,688,411	14%				
Ttl. SUB-SAHARAN AFRICA	372,100	0	372,100	294,075	0	294,075	3,004,170	27%				
TOTAL MIDDLE EAST/AFRICA	15,521,620	1,055,765	16,577,385	6,935,783	1,249,817	8,185,600	104,091,601	103%				
GRAND TOTAL EXPORTS:	81,163,597	6,466,005	87,629,602	47,721,415	4,998,845	52,720,260	873,882,205	66%				
June 9, 2011			93% Shelled/Mfg	7% NKW Inshell	100% May 2011	91% Shelled/Mfg	9% NKW	100% May 2010	2009/2010 Grand Total			



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2010 through May 31, 2011**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	35,147,705	34,916,818	423,461	2.16%	1.21%
Avalon	8,540,963	8,541,198	117,315	0.53%	1.37%
Butte	136,805,320	137,822,888	1,167,700	8.42%	0.85%
Butte/Padre	163,626,325	162,724,402	1,247,671	10.07%	0.77%
Carmel	172,848,741	172,434,118	1,427,350	10.64%	0.83%
Carrion	394,075	394,075	2,434	0.02%	0.62%
Fritz	105,444,871	105,859,212	1,891,223	6.49%	1.79%
Harvey	51,718	51,718	807	0.00%	1.56%
Hashem	362,058	594,574	12,260	0.02%	2.06%
Le Grand	0	0	0	0.00%	0.00%
Livingston	5,667,816	5,667,816	159,159	0.35%	2.81%
Marchini	354,834	354,834	5,468	0.02%	1.54%
Merced	79,648	79,648	1,504	0.00%	1.89%
Mission	20,133,445	20,573,509	159,494	1.24%	0.78%
Mixed	32,271,731	33,561,566	899,505	1.99%	2.68%
Mono	592,775	577,304	10,073	0.04%	1.74%
Monterey	224,153,275	224,187,123	2,868,802	13.80%	1.28%
Morley	676,310	676,310	3,749	0.04%	0.55%
N43	110,337	110,337	252	0.01%	0.23%
Neplus	1,860,048	1,859,998	21,921	0.11%	1.18%
Nonpareil	555,008,619	555,102,931	6,515,573	34.16%	1.17%
Padre	50,764,820	50,727,696	184,810	3.12%	0.36%
Peerless	5,995,847	5,999,630	29,875	0.37%	0.50%
Price	30,217,165	30,063,341	180,949	1.86%	0.60%
Ruby	4,046,165	4,207,876	40,366	0.25%	0.96%
Sauret	85,620	85,620	896	0.01%	1.05%
Savana	354,640	354,640	2,365	0.02%	0.67%
Sonora	33,445,768	33,636,301	475,448	2.06%	1.41%
Thompson	577,797	577,873	7,990	0.04%	1.38%
Tokyo	532,111	532,111	7,230	0.03%	1.36%
Winters	3,669,700	3,622,159	35,382	0.23%	0.98%
Wood Colony	28,672,674	28,703,013	183,561	1.76%	0.64%
Major Varieties Sub Total:	1,622,492,921	1,624,600,639	18,084,593	99.86%	1.11%
Minor Varieties Total:	2,281,750	1,349,672	23,584	0.14%	1.75%
Grand Total All Varieties	1,624,774,671	1,625,950,311	18,108,177	100.00%	1.11%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	10/11 vs. 09/10	10/11	09/10	08/09	07/08	06/07	05/06	04/05	03/04
August	17.2%	45.77	39.06	33.29	34.85	27.27	24.72	29.56	24.58
September	12.0%	38.13	34.04	36.54	33.98	32.59	26.94	31.31	26.89
October	10.4%	49.01	44.38	43.30	41.28	43.99	33.99	34.74	32.39
November	25.7%	45.17	35.94	31.05	41.80	35.17	28.42	31.47	25.64
December	19.9%	40.62	33.88	27.75	23.96	29.35	22.40	28.02	27.24
January	8.7%	37.09	34.12	25.50	29.11	24.64	20.87	24.21	21.59
February	-6.1%	32.36	34.45	35.52	29.25	26.13	18.83	23.57	21.76
March	17.3%	43.30	36.90	36.30	32.70	28.44	25.63	27.29	27.51
April	7.1%	39.93	37.27	32.14	33.09	30.11	23.64	21.87	23.88
May	9.0%	42.79	39.25	33.00	27.89	31.04	26.93	27.52	27.39
June			39.68	37.21	33.57	32.12	27.86	27.73	27.60
July			40.53	39.38	33.29	27.48	23.63	24.27	25.69
Total		414.16	449.5	411.0	394.8	368.3	303.9	331.6	312.2

Export	10/11 vs. 09/10	10/11	09/10	08/09	07/08	06/07	05/06	04/05	03/04
August	-5.8%	79.75	84.69	63.39	59.85	31.45	32.72	49.12	42.03
September	12.7%	113.00	100.24	100.67	88.01	77.78	54.59	83.37	71.99
October	13.3%	140.11	123.67	114.28	118.67	106.39	77.94	95.10	112.52
November	17.1%	128.22	109.52	87.19	87.72	76.30	61.12	71.92	71.12
December	5.9%	120.35	113.60	65.87	70.58	64.84	53.92	61.16	66.36
January	-6.0%	82.74	88.00	67.10	68.01	60.58	42.46	53.40	55.45
February	2.8%	83.32	81.05	80.95	56.72	46.95	43.32	45.49	53.94
March	23.8%	87.14	70.41	69.95	58.32	42.12	55.72	48.00	54.48
April	26.4%	86.44	68.40	79.64	62.49	41.00	46.50	36.24	47.46
May	66.2%	87.63	52.72	86.39	60.61	45.67	52.96	39.81	41.89
June			58.09	81.23	69.15	50.16	52.52	38.38	46.14
July			71.55	81.71	66.27	54.56	36.61	30.54	48.73
Total		1,008.71	1,022.0	978.4	866.4	697.8	610.4	652.5	712.1

Net	10/11 vs. 09/10	10/11	09/10	08/09	07/08	06/07	05/06	04/05	03/04
August	1.4%	125.52	123.76	96.68	94.70	58.71	57.44	78.68	66.62
September	12.5%	151.13	134.28	137.21	121.99	110.37	81.53	114.68	98.88
October	12.5%	189.12	168.05	157.58	159.95	150.38	111.93	129.84	144.91
November	19.2%	173.39	145.46	118.24	129.52	111.47	89.55	103.39	96.76
December	9.1%	160.97	147.48	93.63	94.54	94.19	76.32	89.18	93.61
January	-1.9%	119.83	122.11	92.60	97.12	85.22	63.33	77.61	77.05
February	0.2%	115.68	115.50	116.47	85.98	73.07	62.15	69.06	75.70
March	21.6%	130.44	107.32	106.25	91.02	70.56	81.36	75.29	81.99
April	19.6%	126.37	105.68	111.78	95.58	71.11	70.14	58.11	71.34
May	41.8%	130.42	91.97	119.39	88.50	76.71	79.88	67.34	69.28
June			97.77	118.44	102.72	82.29	80.38	66.11	73.73
July			112.08	121.09	99.55	82.04	60.24	54.81	74.42
		1,422.88	1,471.5	1,389.3	1,261.2	1,066.1	914.2	984.1	1,024.3

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