

Almond Industry Position Report

DECEMBER 2013

2013-2014 Crop Year

Salable	Forecast Million Lbs.	2013-2014 8/1 - 12/31 Kernel Wt.	2012-2013 8/1 - 12/31 Kernel Wt.	% Change
1. Carryin August 1, 2013	317.2	317,225,517	335,233,061	-5.37%
2. Crop Receipts to Date	1,850.0	1,935,498,664	1,741,101,818	11.17%
3. [3% Loss and Exempt]	55.5	(58,064,960)	(52,233,055)	
4. New Crop Marketable (2-3)	1,794.5	1,877,433,704	1,688,868,763	11.17%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	2,111.7	2,194,659,221	2,024,101,824	8.43%

Shipments by Handlers

7. Domestic	536.5	265,728,144	240,265,126	10.60%
8. Export	1,313.5	643,970,477	619,497,442	3.95%
9. Total Shipments	1,850.0	909,698,621	859,762,568	5.81%
10. Forecasted Carryout	261.7			
11. Computed Inventory (6-9)		1,284,960,600	1,164,339,256	10.36%

Commitments (sold, not delivered)**

12. Domestic		206,031,649	196,045,259	5.09%
13. Export		223,568,222	180,360,533	23.96%
14. Total Committed Shipments		429,599,871	376,405,792	14.13%
15. Uncommitted Inventory (11-14)		855,360,729	787,933,464	8.56%

**80% of handlers reported commitments, representing 91% of the 2012/2013 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS					
		2013-2014 Crop Year		2012-2013 Crop Year			
		12/1 - 12/31	8/1 - 12/31	12/1 - 12/31	8/1 - 12/31		
DOMESTIC	Shelled	36,100,711	182,742,949	25,395,103	157,631,234		
	Manufactured	19,535,751	104,854,353	18,069,837	97,991,956		
	Products	344,574	2,296,808	2,372	1,431,381		
	Inshell	199,849	3,951,678	422,969	4,029,518		
	(Interhandler Transfers)	(4,155,712)	(11,015,949)	(4,087,049)	(12,472,251)		
	(Industry Purchases)	(4,881,592)	(17,101,695)	(656,851)	(8,346,712)		
	TOTAL:	47,143,581	265,728,144	29%	39,146,381	240,265,126	28%
EXPORT	Shelled	83,094,683	429,263,729	71,313,399	361,639,710		
	Manufactured	12,000,036	66,470,564	11,848,787	60,566,211		
	Products	63,363	314,142	11,499	126,091		
	Inshell	15,300,999	147,922,042	36,922,603	197,165,430		
	TOTAL:	110,459,081	643,970,477	71%	120,096,288	619,497,442	72%
NET SHIPMENTS		157,602,662	909,698,621	100%	159,242,669	859,762,568	100%
EXEMPT/INEDIBLE SHIPMENTS		152,797	4,642,682		243,818	5,160,068	

		EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE									
+/-	Export Ttl. %	WORLD REGION DESTINATION	2013/2014			2012/2013			2013/2014 vs. 2012/2013 Current Month		
			Current Month - December 2013			Current Month - December 2012					
			Shelled/Mfg	NKW Inshell	Month Total	Shelled/Mfg	NKW Inshell	Month Total			
AMERICAS 13%	6%	NORTH AMERICA									
		Canada	2,115,552	0	2,115,552	3,228,491	0	3,228,491	-34%		
		Mexico	1,600,208	0	1,600,208	1,214,440	0	1,214,440	32%		
		Ttl. NORTH AMERICA	3,715,760	0	3,715,760	4,442,931	0	4,442,931	-16%		
		LATIN AMERICA/CARIBBEAN									
		Brazil	633,500	0	633,500	36,000	0	36,000	1660%		
		Chile	969,900	0	969,900	560,500	0	560,500	73%		
		Colombia	99,253	0	99,253	160,750	0	160,750	-38%		
		Peru	197,625	0	197,625	1,125	0	1,125	17467%		
		Ttl. LAT AMER/CARIBBEAN	2,370,327	0	2,370,327	937,142	0	937,142	153%		
		TOTAL AMERICAS	6,086,087	0	6,086,087	5,380,073	0	5,380,073	13%		
ASIA-PACIFIC -48%	26%	NORTHEAST ASIA									
		China/Hong Kong	3,134,665	3,357,511	6,492,176	5,982,800	17,425,391	23,408,191	-72%		
		Japan	6,713,946	33,449	6,747,395	7,203,320	0	7,203,320	-6%		
		South Korea	4,196,660	0	4,196,660	3,586,935	0	3,586,935	17%		
		Taiwan	1,682,750	0	1,682,750	1,706,670	47,245	1,753,915	-4%		
		Ttl. NORTHEAST ASIA	15,728,021	3,390,960	19,118,981	18,479,725	17,472,636	35,952,361	-47%		
		SOUTHEAST ASIA									
		Indonesia	24,000	0	24,000	51,625	0	51,625	-54%		
		Malaysia	411,700	0	411,700	417,120	0	417,120	-1%		
		Singapore	147,250	0	147,250	124,100	0	124,100	19%		
		Thailand	270,000	0	270,000	204,000	0	204,000	32%		
		Vietnam	0	121,232	121,232	176,000	1,588,939	1,764,939	-93%		
		Ttl. SOUTHEAST ASIA	887,950	121,232	1,009,182	972,845	1,588,939	2,561,784	-61%		
		SOUTH/CENTRAL ASIA									
		India	522,218	6,931,418	7,453,636	295,900	13,077,066	13,372,966	-44%		
		Pakistan	44,000	73,346	117,346	0	477,829	477,829	-75%		
		Ttl. SOUTH/CENTRAL ASIA	566,218	7,004,764	7,570,982	388,400	13,554,895	13,943,295	-46%		
		AUSTRALASIA/OCEANIA									
		Australia	368,116	0	368,116	1,349,450	0	1,349,450	-73%		
		New Zealand	161,250	0	161,250	420,150	0	420,150	-62%		
Ttl. AUSTRALASIA/OCEANIA	529,366	0	529,366	1,769,600	0	1,769,600	-70%				
		TOTAL ASIA-PACIFIC	17,711,555	10,516,956	28,228,511	21,610,570	32,616,470	54,227,040	-48%		
WESTERN EUROPE 32%	46%	Belgium	1,712,046	0	1,712,046	1,787,652	0	1,787,652	-4%		
		Denmark	601,000	0	601,000	879,000	0	879,000	-32%		
		France	2,575,305	49,092	2,624,397	2,178,526	0	2,178,526	20%		
		Germany	12,588,831	0	12,588,831	11,551,623	30,325	11,581,948	9%		
		Greece	1,453,000	44,732	1,497,732	1,242,000	44,490	1,286,490	16%		
		Italy	5,165,250	209,328	5,374,578	2,596,300	147,121	2,743,421	96%		
		Netherlands	4,630,652	0	4,630,652	3,239,446	0	3,239,446	43%		
		Norway	277,298	0	277,298	304,000	0	304,000	-9%		
		Portugal	131,750	0	131,750	202,000	0	202,000	-35%		
		Spain	16,721,927	298,217	17,020,144	10,671,182	15,309	10,686,491	59%		
		Sweden	654,000	0	654,000	908,250	0	908,250	-28%		
		Switzerland	842,456	0	842,456	386,950	0	386,950	118%		
		United Kingdom	2,611,576	252	2,611,828	2,133,339	0	2,133,339	22%		
		Ttl. WESTERN EUROPE	50,053,091	601,621	50,654,712	38,211,017	237,245	38,448,262	32%		
		CENTRAL/ EASTERN EUROPE -7%	6%	Bulgaria	192,000	0	192,000	155,000	0	155,000	24%
				Croatia	212,000	0	212,000	88,000	0	88,000	141%
				Czech Republic	3,968	0	3,968	132,000	0	132,000	-97%
Latvia	176,000			0	176,000	88,655	0	88,655	99%		
Lithuania	698,000			0	698,000	482,000	0	482,000	45%		
Poland	346,510			0	346,510	176,000	0	176,000	97%		
Russia	4,147,127			92,042	4,239,169	5,023,024	380,439	5,403,463	-22%		
Ukraine	300,000			0	300,000	479,500	3,008	482,508	-38%		
Ttl. CENTRAL/EASTERN EUROPE	6,579,605			92,042	6,671,647	6,792,179	383,447	7,175,626	-7%		
	TOTAL EUROPE			56,632,696	693,663	57,326,359	45,003,196	620,692	45,623,888	26%	
MIDDLE EAST/ AFRICA 27%	17%			MIDDLE EAST							
		Cyprus	44,000	0	44,000	124,000	0	124,000	-65%		
		Israel	594,250	82,761	677,011	326,388	0	326,388	107%		
		Jordan	448,000	31,500	479,500	562,000	31,500	593,500	-19%		
		Kuwait	166,500	9,967	176,467	304,075	2,800	306,875	-42%		
		Lebanon	311,000	0	311,000	152,500	0	152,500	104%		
		Saudi Arabia	858,000	85,401	943,401	1,285,775	53,194	1,338,969	-30%		
		Turkey	5,303,700	2,503,673	7,807,373	2,108,083	2,580,086	4,688,169	67%		
		United Arab Emirates	5,151,150	1,200,115	6,351,265	4,675,950	904,304	5,580,254	14%		
		Ttl. MIDDLE EAST	12,982,100	3,921,292	16,903,392	9,588,971	3,571,884	13,160,855	28%		
		NORTH AFRICA									
		Algeria	169,200	0	169,200	836,000	0	836,000	-80%		
		Egypt	560,000	0	560,000	292,000	84,685	376,685	49%		
		Libya	101,094	169,088	270,182	0	28,872	28,872	836%		
		Tunisia	232,000	0	232,000	88,000	0	88,000	164%		
		Ttl. NORTH AFRICA	1,062,294	169,088	1,231,382	1,216,000	113,557	1,329,557	-7%		
		SUB-SAHARAN AFRICA									
		South Africa	610,850	0	610,850	347,375	0	347,375	76%		
		Ttl. SUB-SAHARAN AFRICA	683,350	0	683,350	374,875	0	374,875	82%		
	TOTAL MIDDLE EAST/AFRICA	14,727,744	4,090,380	18,818,124	11,179,846	3,685,441	14,865,287	27%			
	GRAND TOTAL EXPORTS:	95,158,082	15,300,999	110,459,081	83,173,685	36,922,603	120,096,288	-8%			
		86%	14%	100%	69%	31%	100%				
		Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date				

January 9, 2014



**Almond Board of California
Almond Quality Receipts Report
Industry Summary
August 1, 2013 through December 31, 2013**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	56,572,703	55,452,053	668,840	2.90%	1.21%
Avalon	8,465,909	8,773,640	178,540	0.46%	2.03%
Butte	131,257,876	129,656,386	912,297	6.77%	0.70%
Butte/Padre	209,030,037	209,095,359	1,202,909	10.92%	0.58%
Merced	32,691	32,691	338	0.00%	1.03%
Carmel	161,288,159	160,210,692	1,177,564	8.37%	0.74%
Carrion	481,239	272,402	3,457	0.01%	1.27%
Folsom	508,909	512,815	10,179	0.03%	1.98%
Fritz	112,044,096	111,079,778	1,638,872	5.80%	1.48%
Hash	479,522	1,388,521	61,343	0.07%	4.42%
Hashem	314,423	363,531	3,013	0.02%	0.83%
Independence	2,803,794	3,662,934	72,315	0.19%	1.97%
Livingston	6,256,770	6,067,617	77,049	0.32%	1.27%
M31	107,027	107,027	255	0.01%	0.24%
Marchini	393,169	309,407	4,418	0.02%	1.43%
Marcona	1,798,592	1,882,354	6,789	0.10%	0.36%
Mission	16,592,026	15,726,290	74,484	0.82%	0.47%
Mixed	31,146,170	31,533,162	918,352	1.65%	2.91%
Mono	501,730	501,729	4,654	0.03%	0.93%
Monterey	256,759,605	248,229,757	2,710,815	12.97%	1.09%
Morley	654,180	526,509	3,244	0.03%	0.62%
Neplus	1,576,042	1,577,409	15,339	0.08%	0.97%
Nonpareil	765,648,952	757,260,451	8,624,564	39.56%	1.14%
Padre	56,672,111	56,028,519	226,764	2.93%	0.40%
Peerless	5,517,394	5,496,612	19,541	0.29%	0.36%
Price	24,294,483	24,104,008	183,298	1.26%	0.76%
Rosetta	60,671	60,671	138	0.00%	0.23%
Ruby	3,790,834	3,771,178	19,443	0.20%	0.52%
Savana	327,452	261,138	1,617	0.01%	0.62%
Sonora	31,470,225	31,863,938	428,569	1.66%	1.34%
Sterling	153,192	153,192	219	0.01%	0.14%
Supareil	292,804	318,796	2,697	0.02%	0.85%
Thompson	397,087	313,504	3,137	0.02%	1.00%
Tokyo	511,390	493,796	3,019	0.03%	0.61%
Winters	8,907,304	8,608,803	70,154	0.45%	0.81%
Wood Colony	37,883,002	37,582,103	308,086	1.96%	0.82%
Major Varieties Sub Total:	<u>1,934,991,570</u>	<u>1,913,278,772</u>	<u>19,636,312</u>	<u>99.97%</u>	<u>1.03%</u>
Minor Varieties	507,094	1,027,481	8,450	0.05%	0.82%
Grand Total All Varieties	<u>1,935,498,664</u>	<u>1,914,306,253</u>	<u>19,644,762</u>	<u>100.00%</u>	<u>1.03%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	13/14 vs. 12/13	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	4.9%	50.67	48.28	43.54	45.77	39.06	33.29	34.85	27.27
September	33.1%	49.63	37.29	42.50	38.13	34.04	36.54	33.98	32.59
October	-2.7%	59.42	61.10	51.69	49.01	44.38	43.30	41.28	43.99
November	8.1%	58.86	54.45	53.40	45.17	35.94	31.05	41.80	35.17
December	20.4%	47.14	39.15	36.64	40.62	33.88	27.75	23.96	29.35
January			44.65	38.02	37.09	34.12	25.50	29.11	24.64
February			43.18	38.74	32.36	34.45	35.52	29.25	26.13
March			52.20	48.49	43.30	36.90	36.30	32.70	28.44
April			51.36	45.45	39.93	37.27	32.14	33.09	30.11
May			54.31	53.72	42.79	39.25	33.00	27.89	31.04
June			51.28	49.61	39.40	39.68	37.21	33.57	32.12
July			51.15	44.90	36.12	40.53	39.38	33.29	27.48
Total		265.72	588.4	546.7	489.7	449.5	411.0	394.8	368.3

Export	13/14 vs. 12/13	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	6.4%	97.26	91.37	67.99	79.75	84.69	63.39	59.85	31.45
September	7.5%	127.48	118.56	123.67	113.00	100.24	100.67	88.01	77.78
October	5.8%	169.19	159.93	167.87	140.11	123.67	114.28	118.67	106.39
November	7.7%	139.58	129.54	159.69	128.22	109.52	87.19	87.72	76.30
December	-8.0%	110.46	120.10	120.56	120.35	113.60	65.87	70.58	64.84
January			111.87	115.66	82.74	88.00	67.10	68.01	60.58
February			116.83	111.11	83.32	81.05	80.95	56.72	46.95
March			88.44	124.05	87.14	70.41	69.95	58.32	42.12
April			78.16	103.07	86.44	68.40	79.64	62.49	41.00
May			77.25	91.70	87.63	52.72	86.39	60.61	45.67
June			86.00	91.72	95.60	58.09	81.23	69.15	50.16
July			100.01	74.82	73.57	71.55	81.71	66.27	54.56
Total		643.96	1278.05	1,351.9	1,177.9	1,022.0	978.4	866.4	697.8

Net	13/14 vs. 12/13	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	5.9%	147.93	139.65	111.53	125.52	123.76	96.68	94.70	58.71
September	13.6%	177.11	155.85	166.18	151.13	134.28	137.21	121.99	110.37
October	3.4%	228.61	221.03	219.55	189.12	168.05	157.58	159.95	150.38
November	7.9%	198.45	183.99	213.10	173.39	145.46	118.24	129.52	111.47
December	-1.0%	157.60	159.24	157.21	160.97	147.48	93.63	94.54	94.19
January			156.52	153.68	119.83	122.11	92.60	97.12	85.22
February			160.02	149.85	115.68	115.50	116.47	85.98	73.07
March			140.64	172.54	130.44	107.32	106.25	91.02	70.56
April			129.52	148.52	126.37	105.68	111.78	95.58	71.11
May			131.56	145.42	130.42	91.97	119.39	88.50	76.71
June			137.28	141.32	135.00	97.77	118.44	102.72	82.29
July			151.16	119.72	109.69	112.08	121.09	99.55	82.04
		909.70	1866.45	1,898.6	1,667.6	1,471.5	1,389.3	1,261.2	1,066.1