



September 11, 2012

Dear Industry Members,

Please note that the Beginning Inventory/Carry-in figure for 8/1/2012 reflects the actual Loss & Exempt (L&E) figure for the 2011/2012 crop year. The actual L&E of 2.0% versus the 3% forecasted L&E figure resulted in an upward adjustment of 20,118,808 pounds. The restated 8/1/2012 beginning inventory is 335,233,061 pounds.

The July 2012 Carry-out from the July 2012 Position Report compared to actual:

	Actual		July 2012 PosRpt	
Beginning Inventory	253,959,411		253,959,411	
Receipts	2,020,387,592		2,020,387,592	
Loss & Exempt	(40,492,820)	2.00%	(60,611,628)	3.0% Forecasted
	2,233,854,183		2,213,735,375	
Shipments	(1,898,621,122)		(1,898,621,122)	
Equals Ending Inventory	335,233,061		315,114,253	

Best regards,

Sue Olson

Associate Director, Marketing Order Services

Almond Industry Position Report

AUGUST 2012

2012-2013 Crop Year

Salable	Forecast Million Lbs.	2012-2013 8/1 - 08/31 Kernel Wt.	2011-2012 8/1 - 08/31 Kernel Wt.	% Change
1. Carryin August 1, 2012	335.2	335,233,061	253,959,411	32.00%
2. Crop Receipts to Date	2,100.0	152,595,774	26,599,702	473.67%
3. [3% Loss and Exempt]	<u>63.0</u>	(4,577,873)	(797,991)	
4. New Crop Marketable (2-3)	2,037.0	148,017,901	25,801,711	473.67%
5. [Reserve]	<u>n/a</u>	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>2,372.2</u>	<u>483,250,962</u>	<u>279,761,122</u>	72.74%

Shipments by Handlers

7. Domestic	605.0	48,284,556	43,542,532	10.89%
8. Export	<u>1,485.0</u>	<u>91,365,961</u>	<u>67,987,515</u>	34.39%
9. Total Shipments	2,090.0	<u>139,650,517</u>	<u>111,530,047</u>	25.21%
10. Forecasted Carryout	<u>282.2</u>			
11. Computed Inventory (6-9)		<u>343,600,445</u>	<u>168,231,075</u>	104.24%

Commitments (sold, not delivered)**

12. Domestic		167,913,503	221,331,596	-24.13%
13. Export		<u>244,173,694</u>	<u>285,956,058</u>	-14.61%
14. Total Committed Shipments		<u>412,087,197</u>	<u>507,287,654</u>	-18.77%
15. Uncommitted Inventory (11-14)		<u>-68,486,752</u>	<u>-339,056,579</u>	-79.80%

**79% of handlers reported commitments, representing 90% of the 2011/2012 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS				
		2012-2013 Crop Year		2011-2012 Crop Year		
		8/1 - 7/31	8/1 - 8/31	8/1 - 8/31	8/1 - 8/31	
DOMESTIC	Shelled	32,999,225	32,999,225	32,657,338	32,657,338	
	Manufactured	19,636,249	19,636,249	16,646,776	16,646,776	
	Products	123,988	123,988	149,164	149,164	
	Inshell	242,006	242,006	257,472	257,472	
	(Interhandler Transfers)	(2,844,424)	(2,844,424)	(3,405,324)	(3,405,324)	
	(Industry Purchases)	(<u>1,872,488</u>)	(<u>1,872,488</u>)	(<u>2,762,894</u>)	(<u>2,762,894</u>)	
	TOTAL:	<u>48,284,556</u>	<u>48,284,556</u>	35% <u>43,542,532</u>	<u>43,542,532</u>	39%
EXPORT	Shelled	60,371,094	60,371,094	44,015,610	44,015,610	
	Manufactured	14,938,915	14,938,915	14,367,405	14,367,405	
	Products	2,224	2,224	6,130	6,130	
	Inshell	<u>16,053,728</u>	<u>16,053,728</u>	<u>9,598,370</u>	<u>9,598,370</u>	
	TOTAL:	<u>91,365,961</u>	<u>91,365,961</u>	65% <u>67,987,515</u>	<u>67,987,515</u>	61%
NET SHIPMENTS		<u>139,650,517</u>	<u>139,650,517</u>	100% <u>111,530,047</u>	<u>111,530,047</u>	100%
EXEMPT/INEDIBLE SHIPMENTS		<u>1,210,284</u>	<u>1,210,284</u>	<u>3,050,735</u>	<u>3,050,735</u>	

		EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE									
+/-	Export Ttl. %	WORLD REGION DESTINATION	2012/2013			2011/2012			2012/2013 YTD Total vs. 2011/2012 YTD	2012/2013 8/1 - 7/31 Grand Total	
			Current Year-to-Date 8/1/2012 through 8/31/2012			Current Year-to-Date 8/1/2011 through 8/31/2011					
			Shelled/Mfg	NKW Inshell	Year-to-Date Total	Shelled/Mfg	NKW Inshell	Year-to-Date Total			
AMERICAS 78%	9%	NORTH AMERICA									
		Canada	3,704,503	0	3,704,503	3,362,943	0	3,362,943	10%	47,786,408	
		Mexico	1,594,180	0	1,594,180	595,635	0	595,635	168%	10,549,657	
		Ttl. NORTH AMERICA	5,298,683	0	5,298,683	3,958,578	0	3,958,578	34%	58,336,065	
		LATIN AMERICA/CARIBBEAN									
		Brazil	604,766	28,323	633,089	12,615	0	12,615	4919%	526,692	
		Chile	975,000	0	975,000	249,500	0	249,500	291%	7,860,913	
		Ttl. LAT AMER/CARIBBEAN	2,453,679	28,323	2,482,002	376,808	31,603	408,411	508%	11,060,113	
		TOTAL AMERICAS	7,752,362	28,323	7,780,685	4,335,386	31,603	4,366,989	78%	69,396,178	
ASIA-PACIFIC 52%	32%	NORTHEAST ASIA									
		China/Hong Kong	7,196,470	5,159,760	12,356,230	4,856,293	1,357,692	6,213,985	99%	236,187,514	
		Japan	3,026,050	0	3,026,050	2,079,126	0	2,079,126	46%	61,873,392	
		South Korea	3,356,175	0	3,356,175	1,382,410	0	1,382,410	143%	44,836,545	
		Ttl. NORTHEAST ASIA	13,992,560	5,159,760	19,152,320	8,409,946	1,357,692	9,767,638	96%	354,664,121	
		SOUTHEAST ASIA									
		Ttl. SOUTHEAST ASIA	1,014,470	202,209	1,216,679	719,250	243,411	962,661	26%	30,532,889	
		SOUTH/CENTRAL ASIA									
		India	344,837	7,155,918	7,500,755	403,627	7,140,348	7,543,975	-1%	118,971,617	
		Pakistan	44,000	496,546	540,546	261,800	304,596	566,396	-5%	5,672,114	
		Ttl. SOUTH/CENTRAL ASIA	388,837	7,652,464	8,041,301	709,427	7,444,944	8,154,371	-1%	125,103,681	
		AUSTRALASIA/OCEANIA									
		TOTAL ASIA-PACIFIC	15,856,963	13,014,433	28,871,396	9,945,475	9,046,047	18,991,522	52%	516,883,552	
WESTERN EUROPE 20%	43%	Belgium	1,459,098	0	1,459,098	2,194,888	0	2,194,888	-34%	22,856,863	
		Denmark	616,000	0	616,000	132,000	0	132,000	367%	9,209,584	
		France	1,995,823	0	1,995,823	2,030,700	0	2,030,700	-2%	28,305,965	
		Germany	12,395,774	0	12,395,774	8,299,755	0	8,299,755	49%	116,523,755	
		Greece	1,049,000	31,630	1,080,630	501,365	0	501,365	116%	8,903,521	
		Italy	1,840,100	0	1,840,100	2,145,750	0	2,145,750	-14%	45,272,670	
		Netherlands	2,450,557	0	2,450,557	1,756,400	0	1,756,400	40%	38,795,451	
		Norway	518,700	0	518,700	744,000	0	744,000	-30%	5,680,059	
		Spain	14,172,960	0	14,172,960	12,875,450	30,334	12,905,784	10%	156,988,456	
		Sweden	768,600	0	768,600	515,162	0	515,162	49%	8,440,898	
		Switzerland	386,000	0	386,000	132,743	0	132,743	191%	5,987,733	
		United Kingdom	1,318,884	0	1,318,884	1,304,441	0	1,304,441	1%	24,514,429	
		Ttl. WESTERN EUROPE	39,450,170	31,630	39,481,800	32,927,184	30,334	32,957,518	20%	475,420,348	
		CENTRAL/EASTERN EUROPE									
		Czech Republic	550,500	0	550,500	528,000	0	528,000	4%	3,730,928	
		Russia	3,781,690	64,559	3,846,249	2,549,000	29,136	2,578,136	49%	38,574,901	
		Ttl. CENTRAL/EASTERN EUROPE	5,729,615	64,559	5,794,174	4,108,720	29,136	4,137,856	40%	59,797,691	
TOTAL EUROPE	45,179,785	96,189	45,275,974	37,035,904	59,470	37,095,374	22%	535,218,039			
MIDDLE EAST/AFRICA 25%	10%	MIDDLE EAST									
		Turkey	432,000	1,761,166	2,193,166	610,156	0	610,156	259%	59,302,369	
		United Arab Emirates	3,615,400	1,089,043	4,704,443	4,537,950	436,610	4,974,560	-5%	93,915,317	
		Ttl. MIDDLE EAST	5,189,723	2,914,783	8,104,506	6,419,130	461,250	6,880,380	18%	199,589,965	
		NORTH AFRICA									
		Algeria	656,500	0	656,500	86,000	0	86,000	663%	11,973,690	
		Ttl. NORTH AFRICA	844,500	0	844,500	317,000	0	317,000	166%	25,566,647	
		SUB-SAHARAN AFRICA									
		Ttl. SUB-SAHARAN AFRICA	488,900	0	488,900	336,250	0	336,250	45%	5,254,230	
		TOTAL MIDDLE EAST/AFRICA	6,523,123	2,914,783	9,437,906	7,072,380	461,250	7,533,630	25%	230,410,842	
GRAND TOTAL EXPORTS:	75,312,233	16,053,728	91,365,961	58,389,145	9,598,370	67,987,515	34%	1,351,908,608			
		82%	18%	100%	86%	14%	100%		2011/2012		
		Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date		Grand Total		

September 11, 2012

		EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE									
+/-	Export Ttl. %	WORLD REGION DESTINATION	2012/2013			2011/2012			2012/2013 vs. 2011/2012 Current Month		
			Current Month - August 2012			Current Month - August 2011					
			Shelled/Mfg	NKW Inshell	Month Total	Shelled/Mfg	NKW Inshell	Month Total			
AMERICAS 78%	9%	NORTH AMERICA									
		Canada	3,704,503	0	3,704,503	3,362,943	0	3,362,943	10%		
		Mexico	1,594,180	0	1,594,180	595,635	0	595,635	168%		
		Ttl. NORTH AMERICA	5,298,683	0	5,298,683	3,958,578	0	3,958,578	34%		
		LATIN AMERICA/CARIBBEAN									
		Brazil	604,766	28,323	633,089	12,615	0	12,615	4919%		
		Chile	975,000	0	975,000	249,500	0	249,500	291%		
		Ttl. LAT AMER/CARIBBEAN	2,453,679	28,323	2,482,002	376,808	31,603	408,411	508%		
		TOTAL AMERICAS	7,752,362	28,323	7,780,685	4,335,386	31,603	4,366,989	78%		
ASIA-PACIFIC 52%	32%	NORTHEAST ASIA									
		China/Hong Kong	7,196,470	5,159,760	12,356,230	4,856,293	1,357,692	6,213,985	99%		
		Japan	3,026,050	0	3,026,050	2,079,126	0	2,079,126	46%		
		South Korea	3,356,175	0	3,356,175	1,382,410	0	1,382,410	143%		
		Ttl. NORTHEAST ASIA	13,992,560	5,159,760	19,152,320	8,409,946	1,357,692	9,767,638	96%		
		SOUTHEAST ASIA									
		Ttl. SOUTHEAST ASIA	1,014,470	202,209	1,216,679	719,250	243,411	962,661	26%		
		SOUTH/CENTRAL ASIA									
		India	344,837	7,155,918	7,500,755	403,627	7,140,348	7,543,975	-1%		
		Pakistan	44,000	496,546	540,546	261,800	304,596	566,396	-5%		
		Ttl. SOUTH/CENTRAL ASIA	388,837	7,652,464	8,041,301	709,427	7,444,944	8,154,371	-1%		
		AUSTRALASIA/OCEANIA									
		TOTAL ASIA-PACIFIC	15,856,963	13,014,433	28,871,396	9,945,475	9,046,047	18,991,522	52%		
WESTERN EUROPE 20%	43%	Belgium	1,459,098	0	1,459,098	2,194,888	0	2,194,888	-34%		
		Denmark	616,000	0	616,000	132,000	0	132,000	367%		
		France	1,995,823	0	1,995,823	2,030,700	0	2,030,700	-2%		
		Germany	12,395,774	0	12,395,774	8,299,755	0	8,299,755	49%		
		Greece	1,049,000	31,630	1,080,630	501,365	0	501,365	116%		
		Italy	1,840,100	0	1,840,100	2,145,750	0	2,145,750	-14%		
		Netherlands	2,450,557	0	2,450,557	1,756,400	0	1,756,400	40%		
		Norway	518,700	0	518,700	744,000	0	744,000	-30%		
		Spain	14,172,960	0	14,172,960	12,875,450	30,334	12,905,784	10%		
		Sweden	768,600	0	768,600	515,162	0	515,162	49%		
		Switzerland	386,000	0	386,000	132,743	0	132,743	191%		
		United Kingdom	1,318,884	0	1,318,884	1,304,441	0	1,304,441	1%		
				Ttl. WESTERN EUROPE	39,450,170	31,630	39,481,800	32,927,184	30,334	32,957,518	20%
		40%	6%	EASTERN EUROPE							
				Czech Republic	550,500	0	550,500	528,000	0	528,000	4%
		Russia	3,781,690	64,559	3,846,249	2,549,000	29,136	2,578,136	49%		
		Ttl. CENTRAL/EASTERN EUROPE	5,729,615	64,559	5,794,174	4,108,720	29,136	4,137,856	40%		
		TOTAL EUROPE	45,179,785	96,189	45,275,974	37,035,904	59,470	37,095,374	22%		
MIDDLE EAST/ AFRICA 25%	10%	MIDDLE EAST									
		Turkey	432,000	1,761,166	2,193,166	610,156	0	610,156	259%		
		United Arab Emirates	3,615,400	1,089,043	4,704,443	4,537,950	436,610	4,974,560	-5%		
		Ttl. MIDDLE EAST	5,189,723	2,914,783	8,104,506	6,419,130	461,250	6,880,380	18%		
		NORTH AFRICA									
		Algeria	656,500	0	656,500	86,000	0	86,000	663%		
		Ttl. NORTH AFRICA	844,500	0	844,500	317,000	0	317,000	166%		
SUB-SAHARAN AFRICA											
		Ttl. SUB-SAHARAN AFRICA	488,900	0	488,900	336,250	0	336,250	45%		
		TOTAL MIDDLE EAST/AFRICA	6,523,123	2,914,783	9,437,906	7,072,380	461,250	7,533,630	25%		
		GRAND TOTAL EXPORTS:	75,312,233	16,053,728	91,365,961	58,389,145	9,598,370	67,987,515	34%		
			82%	18%	100%	86%	14%	100%			
			Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date			

September 11, 2012



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2012 through August 31, 2012**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	215,536	164,191	2,541	0.14%	1.55%
Avalon	0	0	0	0.00%	0.00%
Butte	20,904	0	0	0.01%	0.00%
Butte/Padre	262,628	121,215	901	0.17%	0.74%
Carmel	5,439	0	0	0.00%	0.00%
Carrion	0	0	0	0.00%	0.00%
Fritz	121,205	0	0	0.08%	0.00%
Harvey	0	0	0	0.00%	0.00%
Hashem	0	0	0	0.00%	0.00%
Le Grand	0	0	0	0.00%	0.00%
Livingston	0	0	0	0.00%	0.00%
Marchini	0	0	0	0.00%	0.00%
Merced	0	0	0	0.00%	0.00%
Mission	0	0	0	0.00%	0.00%
Mixed	129,659	235,932	3,501	0.08%	1.48%
Mono	57,777	48,504	862	0.04%	1.78%
Monterey	0	0	0	0.00%	0.00%
Morley	0	0	0	0.00%	0.00%
N43	0	0	0	0.00%	0.00%
Neplus	0	0	0	0.00%	0.00%
Nonpareil	149,765,950	80,985,869	1,127,648	98.15%	1.39%
Padre	430,850	386,876	1,225	0.28%	0.32%
Peerless	40,334	0	0	0.03%	0.00%
Price	419,960	264,606	4,443	0.28%	1.68%
Ruby	0	0	0	0.00%	0.00%
Sauret	0	0	0	0.00%	0.00%
Savana	0	0	0	0.00%	0.00%
Sonora	477,334	1,146,316	10,463	0.31%	0.91%
Thompson	0	0	0	0.00%	0.00%
Tokyo	161,793	139,156	1,225	0.11%	0.88%
Winters	0	0	0	0.00%	0.00%
Wood Colony	121,594	42,933	155	0.08%	0.36%
Major Varieties Sub Total:	152,230,963	83,535,598	1,152,964	99.76%	1.38%
Minor Varieties Total:	364,811	15,395	96	0.24%	0.62%
Grand Total All Varieties	152,595,774	83,550,993	1,153,060	100.00%	1.38%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	12/13 vs. 11/12	12/13	11/12	10/11	09/10	08/09	07/08	06/07	05/06	04/05
August	10.9%	48.28	43.54	45.77	39.06	33.29	34.85	27.27	24.72	29.56
September			42.50	38.13	34.04	36.54	33.98	32.59	26.94	31.31
October			51.69	49.01	44.38	43.30	41.28	43.99	33.99	34.74
November			53.40	45.17	35.94	31.05	41.80	35.17	28.42	31.47
December			36.64	40.62	33.88	27.75	23.96	29.35	22.40	28.02
January			38.02	37.09	34.12	25.50	29.11	24.64	20.87	24.21
February			38.74	32.36	34.45	35.52	29.25	26.13	18.83	23.57
March			48.49	43.30	36.90	36.30	32.70	28.44	25.63	27.29
April			45.45	39.93	37.27	32.14	33.09	30.11	23.64	21.87
May			53.72	42.79	39.25	33.00	27.89	31.04	26.93	27.52
June			49.61	39.40	39.68	37.21	33.57	32.12	27.86	27.73
July			44.90	36.12	40.53	39.38	33.29	27.48	23.63	24.27
Total			546.7	489.7	449.5	411.0	394.8	368.3	303.9	331.6

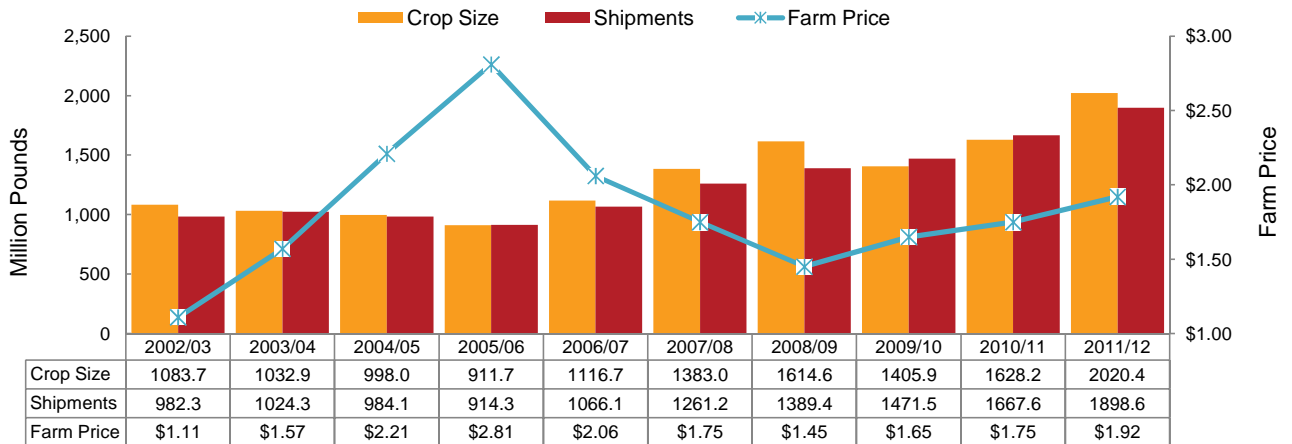
Export	12/13 vs. 11/12	12/13	11/12	10/11	09/10	08/09	07/08	06/07	05/06	04/05
August	34.4%	91.37	67.99	79.75	84.69	63.39	59.85	31.45	32.72	49.12
September			123.67	113.00	100.24	100.67	88.01	77.78	54.59	83.37
October			167.87	140.11	123.67	114.28	118.67	106.39	77.94	95.10
November			159.69	128.22	109.52	87.19	87.72	76.30	61.12	71.92
December			120.56	120.35	113.60	65.87	70.58	64.84	53.92	61.16
January			115.66	82.74	88.00	67.10	68.01	60.58	42.46	53.40
February			111.11	83.32	81.05	80.95	56.72	46.95	43.32	45.49
March			124.05	87.14	70.41	69.95	58.32	42.12	55.72	48.00
April			103.07	86.44	68.40	79.64	62.49	41.00	46.50	36.24
May			91.70	87.63	52.72	86.39	60.61	45.67	52.96	39.81
June			91.72	95.60	58.09	81.23	69.15	50.16	52.52	38.38
July			74.82	73.57	71.55	81.71	66.27	54.56	36.61	30.54
Total			1,351.9	1,177.9	1,022.0	978.4	866.4	697.8	610.4	652.5

Net	12/13 vs. 11/12	12/13	11/12	10/11	09/10	08/09	07/08	06/07	05/06	04/05
August	25.2%	139.65	111.53	125.52	123.76	96.68	94.70	58.71	57.44	78.68
September			166.18	151.13	134.28	137.21	121.99	110.37	81.53	114.68
October			219.55	189.12	168.05	157.58	159.95	150.38	111.93	129.84
November			213.10	173.39	145.46	118.24	129.52	111.47	89.55	103.39
December			157.21	160.97	147.48	93.63	94.54	94.19	76.32	89.18
January			153.68	119.83	122.11	92.60	97.12	85.22	63.33	77.61
February			149.85	115.68	115.50	116.47	85.98	73.07	62.15	69.06
March			172.54	130.44	107.32	106.25	91.02	70.56	81.36	75.29
April			148.52	126.37	105.68	111.78	95.58	71.11	70.14	58.11
May			145.42	130.42	91.97	119.39	88.50	76.71	79.88	67.34
June			141.32	135.00	97.77	118.44	102.72	82.29	80.38	66.11
July			119.72	109.69	112.08	121.09	99.55	82.04	60.24	54.81
Total			1,898.6	1,667.6	1,471.5	1,389.3	1,261.2	1,066.1	914.2	984.1

Almonds Receipts History Percent Received by Handlers YTD by Month						
	07/08	08/09	09/10	10/11	11/12	AVG %
August 31	11.1%	7.1%	8.0%	2.9%	1.3%	6.1%
September 30	42.9%	34.3%	40.4%	29.4%	24.7%	34.4%
October 31	72.1%	63.2%	68.9%	54.1%	49.7%	61.6%
November 30	89.0%	81.8%	87.1%	73.8%	71.4%	80.6%
December 31	95.0%	92.1%	94.4%	87.5%	87.0%	91.2%
January 31	98.1%	97.3%	96.9%	95.1%	94.8%	96.4%
February 28	99.5%	98.5%	98.4%	98.9%	98.8%	98.8%
March 31	99.6%	99.5%	99.2%	99.4%	99.6%	99.5%
April 30	99.8%	99.9%	99.6%	99.7%	99.9%	99.8%
May 31	99.8%	99.9%	100.0%	99.8%	99.9%	99.9%
June 30	99.9%	99.9%	100.0%	99.9%	99.5%	99.8%
July 31 Lbs.(mil)	1,383.0	1,614.6	1,405.9	1,628.2	2,020.4	100.0%

Almond Shipment History Percent Shipped YTD by Month						
	07/08	08/09	09/10	10/11	11/12	AVG %
August 31	7.5%	7.0%	8.4%	7.5%	5.9%	7.3%
September 30	17.2%	16.8%	17.5%	16.6%	14.6%	16.6%
October 31	29.9%	28.2%	29.0%	27.9%	26.2%	28.2%
November 30	40.1%	36.7%	38.8%	38.3%	37.4%	38.3%
December 31	47.6%	43.4%	48.9%	48.0%	45.7%	46.7%
January 31	55.3%	50.1%	57.2%	55.2%	53.8%	54.3%
February 28	62.1%	58.5%	65.0%	62.1%	61.7%	61.9%
March 31	69.4%	66.1%	72.3%	69.9%	70.8%	69.7%
April 30	76.9%	74.2%	79.5%	77.5%	78.6%	77.3%
May 31	84.0%	82.8%	85.7%	85.3%	86.3%	84.8%
June 30	92.1%	91.3%	92.4%	93.4%	93.7%	92.6%
July 31 Lbs.(mil)	1,261.2	1,389.3	1,471.5	1,667.6	1,898.6	100.00%

Historical Crop Size and Shipments vs. Farm Price



Sources: Almond Board of California; USDA, National Agricultural Statistics Service, California Field Office (NASS/CFO).