

Almond Industry Position Report

April 2011

2010-2011 Crop Year

Salable	Forecast Million Lbs.	2010-2011 8/1 - 04/30 Kernel Wt.	2009-2010 8/1 - 04/30 Kernel Wt.	% Change
1. Carryin August 1, 2010	321.3	321,255,129	413,734,352	-22.35%
2. Crop Receipts to Date	1,650.0	1,624,072,567	1,400,385,639	15.97%
3. [3% Loss and Exempt]	49.5	(48,722,177)	(42,011,569)	
4. New Crop Marketable (2-3)	1,600.5	1,575,350,390	1,358,374,070	15.97%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	1,921.8	1,896,605,519	1,772,108,422	7.03%

Shipments by Handlers

7. Domestic	487.5	371,372,996	330,039,503	12.52%
8. Export	1,137.5	921,086,827	839,599,046	9.71%
9. Total Shipments	1,625.0	1,292,459,823	1,169,638,549	10.50%
10. Forecasted Carryout	296.8			
11. Computed Inventory (6-9)		604,145,696	602,469,873	0.28%

Commitments (sold, not delivered)**

12. Domestic		145,850,060	117,161,594	24.49%
13. Export		137,410,482	122,165,311	12.48%
14. Total Committed Shipments		283,260,542	239,326,905	
15. Uncommitted Inventory (11-14)		320,885,154	363,142,968	-11.64%

**79% of handlers reported commitments, representing 86% of the 2009/2010 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS					
		2010-2011 Crop Year		2009-2010 Crop Year			
		4/1 - 4/30	8/1 - 4/30	4/1 - 4/30	8/1 - 4/30		
DOMESTIC	Shelled	32,482,076	285,001,127	25,550,048	243,330,311		
	Manufactured	14,104,341	127,384,152	13,365,192	113,859,566		
	Products	112,521	1,616,621	152,767	1,427,803		
	Inshell	741,880	11,829,410	1,309,832	7,286,286		
	(Interhandler Transfers)	(5,701,929)	(30,684,705)	(1,271,668)	(20,884,969)		
	(Industry Purchases)	(1,811,141)	(23,773,609)	(1,831,432)	(14,979,494)		
	TOTAL:	39,927,748	371,372,996	29%	37,274,739	330,039,503	28%
EXPORT	Shelled	69,490,205	633,266,745	53,826,167	590,813,600		
	Manufactured	9,113,806	93,179,147	10,154,043	100,187,085		
	Products	6,598	195,901	7,808	54,598		
	Inshell	7,834,011	194,445,034	4,416,345	148,543,763		
TOTAL:	86,444,620	921,086,827	71%	68,404,363	839,599,046	72%	
NET SHIPMENTS		126,372,368	1,292,459,823	100%	105,679,102	1,169,638,549	100%
EXEMPT/INEDIBLE SHIPMENTS		491,764	9,581,883	807,432	6,705,558		



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2010 through April 30, 2011**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	35,120,110	34,916,818	423,461	2.16%	1.21%
Avalon	8,557,468	8,541,198	117,315	0.53%	1.37%
Butte	136,848,377	137,760,372	1,167,045	8.43%	0.85%
Butte/Padre	163,537,020	162,311,000	1,244,101	10.07%	0.77%
Carmel	172,716,986	172,383,060	1,427,534	10.63%	0.83%
Carrion	394,075	394,075	2,434	0.02%	0.62%
Fritz	105,378,948	102,883,591	1,801,302	6.49%	1.75%
Harvey	51,718	51,718	807	0.00%	1.56%
Hashem	362,058	594,574	12,260	0.02%	2.06%
Le Grand	0	0	0	0.00%	0.00%
Livingston	5,667,816	5,667,816	159,159	0.35%	2.81%
Marchini	354,834	354,834	5,468	0.02%	1.54%
Merced	79,648	79,648	1,504	0.00%	1.89%
Mission	20,129,668	20,094,656	151,260	1.24%	0.75%
Mixed	31,822,134	33,392,840	896,228	1.96%	2.68%
Mono	576,997	542,461	9,667	0.04%	1.78%
Monterey	224,070,698	224,120,863	2,868,187	13.80%	1.28%
Morley	676,310	676,310	3,749	0.04%	0.55%
N43	110,337	110,337	252	0.01%	0.23%
Neplus	1,853,418	1,854,249	21,789	0.11%	1.18%
Nonpareil	555,277,262	554,693,119	6,504,917	34.19%	1.17%
Padre	50,705,514	50,693,238	184,209	3.12%	0.36%
Peerless	5,996,320	5,999,630	29,875	0.37%	0.50%
Price	30,165,113	30,057,832	180,909	1.86%	0.60%
Ruby	4,046,165	3,426,313	36,587	0.25%	1.07%
Sauret	85,761	85,620	896	0.01%	1.05%
Savana	354,640	354,640	2,365	0.02%	0.67%
Sonora	33,442,322	33,628,221	475,246	2.06%	1.41%
Thompson	577,797	577,873	7,990	0.04%	1.38%
Tokyo	532,111	532,111	7,230	0.03%	1.36%
Winters	3,669,700	3,622,159	35,382	0.23%	0.98%
Wood Colony	28,629,492	28,696,098	183,555	1.76%	0.64%
Major Varieties Sub Total:	1,621,790,817	1,619,097,274	17,962,683	99.86%	1.11%
Minor Varieties Total:	2,281,750	1,341,302	23,387	0.14%	1.74%
Grand Total All Varieties	1,624,072,567	1,620,438,576	17,986,070	100.00%	1.11%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	10/11 vs. 09/10	10/11	09/10	08/09	07/08	06/07	05/06	04/05	03/04
August	17.2%	45.77	39.06	33.29	34.85	27.27	24.72	29.56	24.58
September	12.0%	38.13	34.04	36.54	33.98	32.59	26.94	31.31	26.89
October	10.4%	49.01	44.38	43.30	41.28	43.99	33.99	34.74	32.39
November	25.7%	45.17	35.94	31.05	41.80	35.17	28.42	31.47	25.64
December	19.9%	40.62	33.88	27.75	23.96	29.35	22.40	28.02	27.24
January	8.7%	37.09	34.12	25.50	29.11	24.64	20.87	24.21	21.59
February	-6.1%	32.36	34.45	35.52	29.25	26.13	18.83	23.57	21.76
March	17.3%	43.30	36.90	36.30	32.70	28.44	25.63	27.29	27.51
April	7.1%	39.93	37.27	32.14	33.09	30.11	23.64	21.87	23.88
May			39.25	33.00	27.89	31.04	26.93	27.52	27.39
June			39.68	37.21	33.57	32.12	27.86	27.73	27.60
July			40.53	39.38	33.29	27.48	23.63	24.27	25.69
Total		371.37	449.5	411.0	394.8	368.3	303.9	331.6	312.2

Export	10/11 vs. 09/10	10/11	09/10	08/09	07/08	06/07	05/06	04/05	03/04
August	-5.8%	79.75	84.69	63.39	59.85	31.45	32.72	49.12	42.03
September	12.7%	113.00	100.24	100.67	88.01	77.78	54.59	83.37	71.99
October	13.3%	140.11	123.67	114.28	118.67	106.39	77.94	95.10	112.52
November	17.1%	128.22	109.52	87.19	87.72	76.30	61.12	71.92	71.12
December	5.9%	120.35	113.60	65.87	70.58	64.84	53.92	61.16	66.36
January	-6.0%	82.74	88.00	67.10	68.01	60.58	42.46	53.40	55.45
February	2.8%	83.32	81.05	80.95	56.72	46.95	43.32	45.49	53.94
March	23.8%	87.14	70.41	69.95	58.32	42.12	55.72	48.00	54.48
April	26.4%	86.44	68.40	79.64	62.49	41.00	46.50	36.24	47.46
May			52.72	86.39	60.61	45.67	52.96	39.81	41.89
June			58.09	81.23	69.15	50.16	52.52	38.38	46.14
July			71.55	81.71	66.27	54.56	36.61	30.54	48.73
Total		921.08	1,022.0	978.4	866.4	697.8	610.4	652.5	712.1

Net	10/11 vs. 09/10	10/11	09/10	08/09	07/08	06/07	05/06	04/05	03/04
August	1.4%	125.52	123.76	96.68	94.70	58.71	57.44	78.68	66.62
September	12.5%	151.13	134.28	137.21	121.99	110.37	81.53	114.68	98.88
October	12.5%	189.12	168.05	157.58	159.95	150.38	111.93	129.84	144.91
November	19.2%	173.39	145.46	118.24	129.52	111.47	89.55	103.39	96.76
December	9.1%	160.97	147.48	93.63	94.54	94.19	76.32	89.18	93.61
January	-1.9%	119.83	122.11	92.60	97.12	85.22	63.33	77.61	77.05
February	0.2%	115.68	115.50	116.47	85.98	73.07	62.15	69.06	75.70
March	21.6%	130.44	107.32	106.25	91.02	70.56	81.36	75.29	81.99
April	19.6%	126.37	105.68	111.78	95.58	71.11	70.14	58.11	71.34
May			91.97	119.39	88.50	76.71	79.88	67.34	69.28
June			97.77	118.44	102.72	82.29	80.38	66.11	73.73
July			112.08	121.09	99.55	82.04	60.24	54.81	74.42
		1,292.46	1,471.5	1,389.3	1,261.2	1,066.1	914.2	984.1	1,024.3

Almonds Receipts History						
Percent Received by Handlers YTD by Month						
	05/06	06/07	07/08	08/09	09/10	AVG %
August 31	6.7%	3.9%	11.1%	7.1%	8.0%	7.4%
September 30	38.7%	36.4%	42.9%	34.3%	40.4%	38.5%
October 31	72.9%	64.6%	72.1%	63.2%	68.9%	68.4%
November 30	90.0%	84.2%	89.0%	81.8%	87.1%	86.4%
December 31	96.7%	94.5%	95.0%	92.1%	94.4%	94.6%
January 31	98.6%	97.8%	98.1%	97.3%	96.9%	97.7%
February 28	99.6%	98.6%	99.5%	98.5%	98.4%	98.9%
March 31	99.7%	99.2%	99.6%	99.5%	99.2%	99.4%
April 30	99.9%	99.3%	99.8%	100.0%	99.6%	99.7%
May 31	100.0%	99.7%	99.8%	99.9%	100.0%	99.9%
June 30	100.0%	99.7%	99.9%	99.9%	100.0%	99.9%
July 31 Lbs.(mil)	911.7	1,116.7	1,383.0	1,614.6	1,405.9	100.0%

Almond Shipment History						
Percent Shipped YTD by Month						
	05/06	06/07	07/08	08/09	09/10	AVG %
August 31	6.3%	5.5%	7.5%	7.0%	8.4%	6.9%
September 30	15.2%	15.9%	17.2%	16.8%	17.5%	16.5%
October 31	27.4%	30.0%	29.9%	28.2%	29.0%	28.9%
November 30	37.2%	40.4%	40.1%	36.7%	38.8%	38.7%
December 31	45.6%	49.3%	47.6%	43.4%	48.9%	47.0%
January 31	52.5%	57.2%	55.3%	50.1%	57.2%	54.5%
February 28	59.3%	64.1%	62.1%	58.5%	65.0%	61.8%
March 31	68.2%	70.7%	69.4%	66.1%	72.3%	69.3%
April 30	75.9%	77.4%	76.9%	74.2%	79.5%	76.8%
May 31	84.6%	84.6%	84.0%	82.8%	85.7%	84.3%
June 30	93.4%	92.3%	92.1%	91.3%	92.4%	92.3%
July 31 Lbs.(mil)	914.2	1,066.1	1,261.2	1,389.3	1,471.5	100.00%

Objective Forecast Variance compared to actual receipts

